

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 20, 2014
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines  
Postal Code  
1227
8. Issuer's telephone number, including area code  
(632) 8678826 to 40
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,135,294,525
Preferred	6,000,000,000

11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all*

corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

## Megaworld Corporation

### MEG

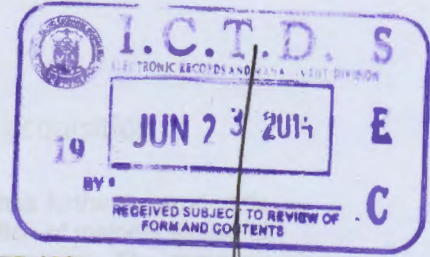
**PSE Disclosure Form 4-31 - Press Release**  
**References: SRC Rule 17 (SEC Form 17-C)**  
**Section 4.4 of the Revised Disclosure Rules**

<b>Subject of the Disclosure</b>
Press Release: "Megaworld ventures into tourism business after GERI acquisition"
<b>Background/Description of the Disclosure</b>
Attached is the Press Release of Megaworld Corporation
<b>Other Relevant Information</b>
None

**Filed on behalf by:**

<b>Name</b>	Rhodora Edangalino
<b>Designation</b>	Assistant Manager

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SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**



1. **June 20, 2014**  
Date of Report
2. SEC Identification Number: **167423**    3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre  
330 Sen. Gil Puyat Avenue  
Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	32,135,294,525
Preferred	6,000,000,000
<b>Total</b>	<b>38,135,294,525</b>

10. **Item 9(b)**

Please see attached Press Release.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:

**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
June 20, 2014



## Megaworld ventures into tourism business after GERI acquisition

MANILA, Philippines, June 20, 2014 – Leading real estate giant Megaworld has further expanded its development portfolio as it officially enters the tourism sector with the acquisition of majority stakes of Global-Estate Resorts, Inc. (GERI), the country's biggest tourism estate developer. The company now owns 80.4 percent of GERI.

With the majority acquisition of GERI, Megaworld has added around 3,000 hectares to its land bank and ownership of vast properties in Tagaytay, Alabang, Iloilo, Cagayan de Oro and Boracay. Megaworld now has close to 4,000 hectares of land in its portfolio, cementing the company's leadership as the Philippines' real estate giant.

"Megaworld's acquisition of GERI signals our official entry to the country's tourism industry. We will be bringing the 25-year expertise of Megaworld in mixed-use developments which we call 'townships' to the projects of GERI," says Dr. Andrew L. Tan, chairman and CEO, Megaworld.

Among GERI's biggest projects include the 1,149-hectare Twin Lakes, a European-inspired masterplanned integrated tourism estate with its own vineyard on the rolling terrains of Tagaytay overlooking the famous Taal Lake. The estate will be home to themed residential villages, luxury condominiums, hotels and spa, a retirement community, schools, commercial and retail hubs as well as sports and leisure facilities.

Another ongoing major project of GERI is the 150-hectare Boracay Newcoast in Boracay Island. Positioned to be the next hip, world-class side of Boracay, Boracay Newcoast will soon be home to four international hotels, a Santorini-inspired boutique hotel district, an Ibiza-inspired commercial district, a residential village, luxury condominiums and upscale villas. Boracay Newcoast occupies 14 percent of the entire Boracay Island and is surrounded by Fairways and Bluewater, the island's first and only golf course.

On the boundaries of Carmona, Cavite and Binan, Laguna will rise Southwoods City, the next central business district south of Manila that is surrounded by a golf course. The 561-hectare development will be home to residential villages, residential condominiums, office towers, a mall, as well as commercial and retail centers.

The 170-hectare Sta. Barbara Heights in Sta. Barbara, Iloilo is a vast township that is rising beside the famous Sta. Barbara Golf Course, known as Asia's oldest golf course. More than half of the development will be for residential villages while the rest will be allocated for office towers as well as commercial and retail strips connected to the new Iloilo International Airport.

"Megaworld will take an active role in the masterplanning and conceptualization of these townships. Just as what we have done for Megaworld projects, we will also incorporate our pioneering LIVE-WORK-PLAY-LEARN concepts and international inspirations into these developments with special focus on tourism," explains Jericho Go, senior vice president, Megaworld.

Aside from GERI, Megaworld wholly owns Suntrust Properties, Inc. and majority of Empire East Land Holdings, Inc.

The consolidation of all real estate businesses of Dr. Andrew L. Tan under the Megaworld brand enables the company to capitalize on real estate opportunities and to capture the expected growth momentum of its real estate affiliates.

Megaworld, the country's pioneer of "LIVE-WORK-PLAY-LEARN" concept for mixed-use communities in the Philippines, has 10 townships all throughout the country covering around 300 hectares of land. This includes the 18.5-hectare Eastwood City, which is considered as the country's first cyberpark;

the 50-hectare McKinley Hill in Fort Bonifacio; the 25-hectare Newport City in Pasay City; the 5-hectare Forbes Town Center in Bonifacio Global City; the 28.8-hectare The Mactan Newtown in Lapu-Lapu, Cebu; the 15.4-hectare Uptown Bonifacio in Bonifacio Global City; the 34.5-hectare McKinley West in Fort Bonifacio; the 12.3-hectare Woodside City in Pasig City; the 11-hectare Davao Park District in Davao City; and the 72-hectare Iloilo Business Park in Mandurriao, Iloilo.

During the past 25 years, Megaworld has emerged as the country's No. 1 real estate organization. It has completed more than 320 residential and office buildings with a total area of around 5.6 million square meters. Currently, about 185 residential, office and hotel buildings with a total area of around 5.4 million square meters are under development.