

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 5, 2024
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City, Philippines
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,183,251,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9 (b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation

MEG

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release: MEGAWORLD TO BUILD 2ND HOTEL IN PASIG WITHIN ARCOVIA CITY

Background/Description of the Disclosure

Megaworld Corporation is building the 31-story ArcoVia Hotel, its second hotel development in Pasig City, which is poised to rise as its tallest homegrown hotel development to date, inside its 12.3-hectare ArcoVia City township along C5-Road. ArcoVia Hotel is scheduled for opening in 2029.

Please see attached Press Release.

Other Relevant Information

None

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary

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1. **February 5, 2024**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower**
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	31,183,251,872
Preferred	6,000,000,000
Total	37,183,251,872

10. **Item 9(b)**

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:


DR. FRANCISCO C. CANUTO

Senior Vice President and
Corporate Information Officer

February 5, 2024



MEGAWORLD

MEGAWORLD TO BUILD 2ND HOTEL IN PASIG WITHIN ARCOVIA CITY

The 339-room ArcoVia Hotel, the tallest hotel development in Megaworld's portfolio, will feature views of the Metro Manila skyline and the Antipolo mountains

MANILA, Philippines, February 05, 2024 – Property giant Megaworld, the country's largest developer and operator of homegrown Filipino hotel brands, is building its second hotel development in Pasig City—poised to rise as its tallest homegrown hotel development to date—inside its 12.3-hectare ArcoVia City township along C5-Road.

The 31-story **ArcoVia Hotel** will offer 339 hotel suites in varied layouts, ideal for families and business travelers. Room types and sizes range from Twin Suites (up to 29 square meters), Queen Suites (up to 27.5 square meters), Junior Suites (34 square meters), Executive Suites (up to 54 square meters), and Presidential Suite (108 square meters). Additionally, the hotel will feature dedicated Specially-Abled Suites (34 square meters) for guests requiring special room arrangements during their stay. These suites will feature varying views of the Metro Manila skyline, including views of the Bonifacio Global City skyline and the mountains of Antipolo.

“We are delighted to introduce our newest development here in Metro Manila, which will be our 21st property and the tallest hotel development in Megaworld's portfolio to date. This hotel really suits the world-class vibe of ArcoVia City, and will even delight future guests with an unimpeded view of the iconic Arco de Emperador,” says Cleofe Albiso, managing director, Megaworld Hotels and Resorts.

ArcoVia Hotel will be located just across the Arco de Emperador and in front of the two-tower ArcoVia Palazzo and the 45-story 18 Avenue de Triomphe.

The hotel's facade will reflect a Neoclassical architecture style, characterized by its symmetrical features, classical columns, arches, and intricate decorative moldings that complement the aesthetics of the Arco de Emperador. The architectural beauty of the building will be further highlighted at night by the facade lighting at night, which will illuminate the structure from the podium up to the roof deck.

Inside, the lobby of **ArcoVia Hotel** will feature a grand staircase crafted from bronze and white marble tiles. There will be a variety of design elements that will reflect the seamless blend of classical aesthetics and modern Mediterranean influences, including arched doorways, gold accents, and Moroccan textures on modern furnishings.

ArcoVia Hotel will feature a variety of amenities and facilities located at the second, third, and fifth floor amenity areas. These include a swimming pool, kiddie pool, pool deck with lounge and seating areas, outdoor lounge and landscaped areas, kid's club, wellness spa, wet and dry sauna, and fitness center.

The hotel will also feature an Executive Lounge, that can be accessed exclusively by VIP guests where they can enjoy beverages and hors d'oeuvres throughout the day, as well as breakfast in the morning.

ArcoVia Hotel will also feature a business center with workstations for those who need to squeeze in a bit of 'workcation,' a ballroom with pre-function area that can accommodate up to 300 individuals, two function rooms that can hold up to 80 people combined, a meeting room, and an outdoor events area that offers an unobstructed view of Arco de Emperador.

The hotel will also have four (4) food and beverage outlets: an all-day dining restaurant with both alfresco and private dining areas, Zabana Bar & Lounge, indoor pool bar with dining and lounge areas, and a specialty restaurant. There will also be a gift shop and several retail establishments facing the promenade on both sides of the tower at the ground floor.

In response to growing mobility platforms, **ArcoVia Hotel** will also feature bike racks and charging stations and parking slots for electric vehicles at the basement parking floors.

To be managed and operated by Megaworld Hotels & Resorts, **ArcoVia Hotel** is scheduled for opening in 2029. It will be the 21st hotel property launched by Megaworld Hotels and Resorts, the country's largest operator of homegrown hotel brands. Out of the 20 hotel properties launched, 12 are operational with around 5,000 hotel room keys, namely Richmonde Hotel Ortigas, Eastwood Richmonde Hotel, Richmonde Hotel Iloilo, Savoy Hotel Newport, Savoy Hotel Boracay, Savoy Hotel Mactan Newtown, Belmont Hotel Manila, Belmont Hotel Boracay, Belmont Hotel Mactan, Kingsford Hotel Manila, Twin Lakes Hotel in Laurel, Batangas near Tagaytay, and Hotel Lucky Chinatown in Binondo, Manila. ###

***ArcoVia Hotel** is the latest homegrown hotel development by property giant Megaworld, the only Philippine real estate development company to earn a 'Hall of Fame' distinction as 'Best Developer' after winning the Outstanding Developer Award at the Property and Real Estate Excellence Award by FIABCI Philippines for three straight years (2015, 2016, and 2017). The company was also named the 'Best Developer' at the prestigious Philippines Property Awards by PropertyGuru for three consecutive years (2016, 2017, and 2018).*

DISCLAIMER: This material contains certain "forward-looking statements". These forward-looking statements can generally be identified by use of statements that include words or phrases such as Megaworld Corporation (Megaworld) or its management "believes", "expects", "anticipates", "intends", "plans", "projects", "foresees", and other words or phrases of similar import. Similarly, statements that describe Megaworld's objectives, plans, and goals are also forward-looking statements. All forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Nothing in this material is or should be relied upon as a promise or representation as to the future. The forward-looking statements included herein are made only as of the date of this material, and Megaworld undertakes no obligation to update such forward-looking statements publicly to reflect subsequent events or circumstances. The delivery of this material shall not, under any circumstance, create any implication that the information contained or referred to in this material is accurate as of any time subsequent to the date hereof.