

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C (AS AMENDED)
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **October 13, 2023**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	31,183,251,872
Preferred	6,000,000,000
Total	37,183,251,872

10. **Item 9(b)**

The Board of Directors of Megaworld Corporation (the "Company") declared cash dividends of Php0.06599567 per share on its outstanding common shares, and 1% of the par value of preferred shares on its outstanding preferred shares. Details of the cash dividends declaration are as follows:

<u>Type of Share</u>	<u>Dividend Per Share</u>	<u>Record Date</u>	<u>Payment Date</u>
Common	Php0.06599567	October 27, 2023	November 14, 2023
Preferred	1% of par value	October 27, 2023	November 14, 2023

The cash dividends were declared from the unrestricted retained earnings of the Company as of December 31, 2022.


SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:



DR. FRANCISCO C. CANUTO

Senior Vice President and
Corporate Information Officer

October 13, 2023

Ex-Date : Oct 26, 2023

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

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Taguig City, Philippines
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,183,251,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation

MEG

PSE Disclosure Form 6-1 - Declaration of Cash Dividends

References: SRC Rule 17 (SEC Form 17-C) and Sections 6 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Cash Dividends Declaration

Background/Description of the Disclosure

The Board of Directors of Megaworld Corporation declared cash dividends of Php0.06599567 per share on its outstanding common shares, payable on 14 November 2023 to all stockholders as of record date of 27 October 2023.

Type of Securities

Common	
Preferred	N/A
Others	N/A

Cash Dividend

Date of Approval by Board of Directors	Oct 13, 2023
Other Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Type (Regular or Special)	Regular
Amount of Cash Dividend Per Share	Php0.06599567
Record Date	Oct 27, 2023
Payment Date	Nov 14, 2023

Source of Dividend Payment

Out of the available/unrestricted retained earnings of the Company as of 31 December 2022

Other Relevant Information

None

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

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Megaworld Corporation

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PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Declaration of Cash Dividends for Preferred Shares

Background/Description of the Disclosure

The Board of Directors of Megaworld Corporation declared cash dividends of Php600,000.00 on its outstanding unlisted preferred shares.

Details of the cash dividend declaration as follows:

Type of Share: Preferred

Dividend Per Share: 1% of par value

Total Dividends: Php600,000.00

Record Date: October 27, 2023

Payment Date: November 14, 2023

The cash dividends were declared from the unrestricted retained earnings of the Company as of December 31, 2022.

Other Relevant Information

Please see attached SEC Form 17-C.

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary