

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **November 28, 2023**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	31,183,251,872
Preferred	6,000,000,000
Total	37,183,251,872

10. **Item 9(b)**

Please see the attached disclosure to the Philippine Stock Exchange.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:


DR. FRANCISCO C. CANUTO

Senior Vice President and
Corporate Information Officer

November 28, 2023

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Nov 28, 2023
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City, Philippines
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,183,251,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD

Megaworld Corporation MEG

PSE Disclosure Form 4-13 - Clarification of News Reports
*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Clarification on news articles posted in Bilyonaryo.com

Source	Bilyonaryo.com
Subject of News Report	"Legal battle heats up as freeze order hits Andrew Tan's Megaworld and 10 banks in Datem dispute over nearly P1B dues"
Date of Publication	Nov 16, 2023

Clarification of News Report

We reply to your request for clarification on the news article entitled "Legal battle heats up as freeze order hits Andrew Tan's Megaworld and 10 banks in Datem dispute over nearly P1B dues" posted in Bilyonaryo.com on November 16, 2023.

Further to our earlier clarification, Megaworld Corporation ("Megaworld") would like to advise the Exchange that it only learned on 16 November 2023 from the Bilyonaryo.com article that notices of garnishment were supposedly served on several banks of Megaworld pursuant to a Writ of Preliminary Attachment ("WPA"). However, Megaworld has not received any formal notice on the service thereof.

Nonetheless, as earlier emphasized, Megaworld is prepared to immediately avail of remedies to lift the WPA and any such notices of garnishment, including by immediately posting a counter-bond, without prejudice to availing other remedies to challenge the propriety of the said WPA.

Megaworld reiterates that the WPA and the notices of garnishment do not entail the cessation of any of Megaworld's business operations, including with respect to the projects identified in the article.

Megaworld further wishes to update that it has already posted a counterbond. Finding the same to be sufficient, the court has already ordered the discharge of the WPA, lifting of the garnishment and service of the notices thereof. Megaworld is confident that in due time and with a fair trial, justice will prevail in its favor.

We trust that we have clarified the above-mentioned news article to your satisfaction.

Other Relevant Information

This disclosure is being amended to update on developments in connection with the case filed by Datem against Megaworld, particularly, the discharge of the WPA and lifting of the notices of garnishment in Megaworld's favor.

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary