

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **November 17, 2023**  
Date of Report
2. SEC Identification Number: **167423**    3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila, Philippines**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **30<sup>th</sup> Floor, Alliance Global Tower**  
**36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue**  
**Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
<b>Common</b>	<b>31,183,251,872</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>37,183,251,872</b>

10. **Item 9(b)**


Please see the attached disclosure to the Philippine Stock Exchange.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**  
Issuer

By:

  
**DR. FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
November 17, 2023

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Nov 17, 2023
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,  
Taguig City, Philippines  
Postal Code  
1634
8. Issuer's telephone number, including area code  
(632) 8894-6300/6400
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,183,251,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megaworld Corporation

## MEG

**PSE Disclosure Form 4-13 - Clarification of News Reports**  
***References: SRC Rule 17 (SEC Form 17-C) and***  
***Section 4.4 of the Revised Disclosure Rules***

### Subject of the Disclosure

Clarification on news articles posted in Bilyonaryo.com

<b>Source</b>	Bilyonaryo.com
<b>Subject of News Report</b>	"Substantiated fraud charges': Court issues freeze order on Megaworld's assets as Datem sues to recover nearly P1 billion in unpaid bills"
<b>Date of Publication</b>	Nov 16, 2023

### Clarification of News Report

We reply to your request for clarification on the news article entitled "Substantiated fraud charges': Court issues freeze order on Megaworld's assets as Datem sues to recover nearly P1 billion in unpaid bills" posted in Bilyonaryo.com on November 16, 2023.

Megaworld Corporation ("Megaworld") would like to advise the Exchange that it only received a copy of the Summons and Complaint filed by Datem, Inc. ("Datem") yesterday, 16 November 2023. It has thirty days to file its Answer to the Complaint to address and rebut all of Datem's allegations.

Megaworld was also only apprised of Datem's application for a Writ of Preliminary Attachment ("WPA") after the publication of the Bilyonaryo.com article, and also after it was served a copy of the WPA, together with the Summons and Complaint. Megaworld wishes to clarify, however, that the article inaccurately refers to a freeze order on the five Projects of Megaworld. The WPA does not "freeze" these Projects and does not entail the cessation of any of Megaworld's business operations, including with respect to the five Projects.

While Megaworld is ready to, and shall, properly address all allegations through the Answer, it would like to clarify that it is patently untrue that Megaworld simply refuses to pay its obligation due to Datem, and much less has it engaged in fraudulent activities in dealing with the latter. We wish to highlight that the issue of whether Datem is entitled to any payment was still the subject of previous discussions, and is now the subject of litigation.

With this, we wish to assure that Megaworld remains committed to fulfilling its obligations to all its creditors and to the general public. Megaworld is prepared to vigorously defend itself and address all the allegations in Datem's complaint in the proper forum.

We trust that we have clarified the above-mentioned news article to your satisfaction.

### Other Relevant Information

None

**Filed on behalf by:**

<b>Name</b>	Anna Michelle Llovido
<b>Designation</b>	Corporate Secretary