

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Nov 7, 2023
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City, Philippines
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,183,251,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation

MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing

References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Analysts'/Investor's Briefing

Background/Description of the Disclosure

Megaworld Corporation (the "Company") is pleased to announce its participation in the final run of PSE STAR (Strengthening Access and Reach) Investor Day for 2023, organized by the Philippine Stock Exchange, Inc.

The Company will present an overview of its financial and operational performance for the first nine months of 2023 and share its future strategies and objectives. The presentation is scheduled for November 16, 2023, from 11:10 am to 12:00 pm. Attached is the Notice providing for the details of the event.

Type of Briefing	Analysts'/Investor's Briefing
Subject of the Briefing	PSE STAR (Strengthening Access and Reach) Investor Day 2023
Date of the Briefing	Nov 16, 2023
Time	11:10 AM
Venue	Online video conference via STAR Event Portal (http://bit.ly/PSESTARInvestorDayQ32023)
Contact Person	MEG Investor Relations
Contact Details	investorrelations@megaworldcorp.com

Other Relevant Information

Please see the attached SEC Form 17-C for further details.

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **November 7, 2023**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower**
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	31,183,251,872
Preferred	6,000,000,000
Total	37,183,251,872

10. **Item 9(b)**

Megaworld Corporation (the "Company") is pleased to announce its participation in the final run of PSE STAR (Strengthening Access and Reach) Investor Day for 2023, organized by the Philippine Stock Exchange, Inc.

The Company will present an overview of its financial and operational performance for the first nine months of 2023 and share its future strategies and objectives. The presentation is scheduled for November 16, 2023, from 11:10 am to 12:00 pm. Attached is the Notice providing for the details of the event.


SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:


DR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
November 7, 2023



Notice of Participation in PSE STAR Investor Day 2023

Megaworld Corporation (MEG) is pleased to announce its participation in the final run of PSE STAR (Strengthening Access and Reach) Investor Day for 2023, organized by the Philippine Stock Exchange, Inc. The event is scheduled from November 15 to November 16, 2023.

MEG will present an overview of its financial and operational performance for the first nine months of 2023 and share its future strategies and objectives. The presentation is scheduled for November 16, 2023, from 11:10 am to 12:00 pm.

Event Details:

Type of Briefing	: Analysts' / Investor's Briefing
Subject of the Briefing	: PSE STAR (Strengthening Access and Reach) Investor Day 2023
Date of the Briefing	: November 16, 2023 (Thursday)
Time	: 11:10 AM
Venue	: Online video conference via STAR Event Portal (http://bit.ly/PSESTARInvestorDayQ32023)
Contact Person	: MEG Investor Relations
Contact Details	: investorrelations@megaworldcorp.com

Stakeholders, including shareholders, partners, and interested parties, are cordially invited to participate. This event provides a valuable opportunity to gain insights into Megaworld's financial performance and its strategic direction for the future.

For inquiries or assistance with event access, please do not hesitate to reach out to Megaworld's Investor Relations team using the provided contact details.