

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 10, 2023
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City, Philippines
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 31,183,251,872 |
| Preferred | 6,000,000,000 |

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD

Megaworld Corporation MEG

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Press Release: MEG First Half 2023 Earnings Performance

Background/Description of the Disclosure

Megaworld Corporation, the country's pioneer developer of integrated urban townships, saw its consolidated revenues increase by 17% to P32.0-billion in the first half of the year as all core businesses registered robust performance during the period. The company's net income soared by 31% to P8.8-billion as it continues to pull away from the pre-pandemic performance across most of its core businesses.

The final figures are reflected in the Interim Financial Statements for the period ending June 30, 2023 which shall accordingly be disclosed separately.

Other Relevant Information

Please see attached SEC Form 17-C.

Filed on behalf by:

| | |
|--------------------|-----------------------|
| Name | Anna Michelle Llovido |
| Designation | Corporate Secretary |

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
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OF THE SECURITIES REGULATION CODE
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1. **August 10, 2023**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
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9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>Number of Shares of Stock Outstanding</u> |
|----------------------------|--|
| Common | 31,183,251,872 |
| Preferred | 6,000,000,000 |
| Total | 37,183,251,872 |

10. **Item 9(b)**

Megaworld Corporation, the country's pioneer developer of integrated urban townships, saw its consolidated revenues increase by 17% to P32.0-billion in the first half of the year as all core businesses registered robust performance during the period. The company's net income soared by 31% to P8.8-billion as it continues to pull away from the pre-pandemic performance across most of its core businesses.

The final figures are reflected in the Interim Financial Statements for the period ending June 30, 2023 which shall accordingly be disclosed separately.


SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:


DR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
August 10, 2023