SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jul 5, 2023

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,

Taguig City

Postal Code

1634

8. Issuer's telephone number, including area code

(632) 8894-6300/6400

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | |
|---------------------|---|--|
| Common | 31,183,251,872 | |
| Preferred | 6,000,000,000 | |

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

| Subject of the Disclosure | | |
|---|--|--|
| Press Release: MEGAWORLD TO BUILD ITS FI PALAWAN | RST BEACHSIDE RESIDENTIAL CONDO IN SAN VICENTE, | |
| Background/Description of the Disclosure | | |
| ecotourism township Paragua Coastown in San V | hside residential condominium development within its 462-hectare /icente, Palawan, the 10-story Oceanfront Premier Residences. To be ate around P2.3 billion in sales from this development. | |
| Other Relevant Information | | |
| None | | |
| Filed on behalf by: | | |
| Name | Anna Michelle Llovido | |

Corporate Secretary

Designation

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>July 5, 2023</u> Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila, Philippines

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

7. 30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue <u>Uptown Bonifacio, Taguig City 1634</u>

Address of principal office

8. (632) 8894-6300/6400

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Stock Outstanding

 Common
 31,183,251,872

 Preferred
 6,000,000,000

 Total
 37,183,251,872

10. Item 9(b)

Megaworld Corporation is launching its first beachside residential condominium development within its 462-hectare ecotourism township Paragua Coastown in San Vicente, Palawan, the 10-story Oceanfront Premier Residences. To be completed in 2028, Megaworld expects to generate around P2.3 billion in sales from this development.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

Ву:

DR. FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer July 5, 2023