



# MEGAWORLD

30<sup>th</sup> Floor, Alliance Global Tower, 36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue, Uptown Bonifacio, Taguig City 1634

## NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

TO ALL STOCKHOLDERS

NOTICE IS HEREBY GIVEN that the Annual Meeting of Stockholders (the "Annual Meeting") of Megaworld Corporation (the "Company") will be held on **24 August 2020** at **9:00 a.m.** to be conducted virtually, through the link <https://megaworldcorp.com/asm2020> that can be accessed through the Company's website, with the following agenda:

1. Call to Order
2. Proof of Notice and Determination of Quorum
3. Approval of Minutes of the Previous Annual Meeting
4. Annual Report of Management
5. Amendment of Sections 4 and 6, Article I and Section 3, Article II of the Company's Amended By-laws
6. Appointment of External Auditors
7. Ratification of Acts and Resolutions of the Board of Directors, Board Committees and Management
8. Election of Directors
9. Other Matters
10. Adjournment

Stockholders of record as of **23 July 2020** will be entitled to notice of, and to vote at, the Annual Meeting.

To conform with the government's regulation on social distancing and prohibition on mass gatherings, the Company decided to hold the Annual Meeting via remote communication, and allow the stockholders to cast their votes by remote communication or in *absentia*, or by proxy.

To participate in the Annual Meeting, stockholders must register from 9:00 AM of **03 August 2020** until 5:00 PM of **14 August 2020**. The procedure for participation via remote communication and in *absentia* are contained in the Information Statement.

Stockholders who wish to appoint proxies may submit proxy instruments until 5:00 PM of **14 August 2020**, to the Office of the Corporate Secretary at 20<sup>th</sup> Floor, Alliance Global Tower, 36<sup>th</sup> Street corner 11<sup>th</sup> Avenue, Uptown Bonifacio, Taguig City or by email to [corporatesecretary@megaworldcorp.com](mailto:corporatesecretary@megaworldcorp.com). Validation of proxies shall be held on 17 August 2020. A sample proxy form will be enclosed in the Information Statement for your convenience.

Taguig City, Philippines, July 24, 2020.

(SGD.) **ANNA MICHELLE T. LLOVIDO**  
Corporate Secretary