SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 11, 2020

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio,

Taguig City

Postal Code

1634

8. Issuer's telephone number, including area code

(632) 8894-6300/6400

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	32,043,995,872	
Preferred	6,000,000,000	

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Analysts' Briefing

Background/Description of the Disclosure

Megaworld Corporation will hold an Analysts' Briefing on the Company's financial and operating results for the First Half 2020.

Type of Briefing	Analysts' Briefing	
Subject of the Briefing	MEG First Half 2020 Results Briefing	
Date of the Briefing	Aug 17, 2020	
Time	2:00 PM	
Venue	Online through a video conference facility	
Contact Person	Beverly B. Peñaranda or Jelynn Tuquero	
Contact Details	bborlaza.global@megaworldcorp.com; jtuquero.global@megaworldcorp.com	

Other Relevant Information

Attached is the invitation to the briefing.

Filed on behalf by:

Name	Christopher Rodriguez
Designation	Vice President

SECURITIES AND EXCHANGE COMMISSION **SEC FORM 17-C CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. August 11, 2020

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2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)

Industry Classification Code

7. 30th Floor, Alliance Global Tower

36th Street cor. 11th Avenue

Uptown Bonifacio, Taguig City 1634

Address of principal office

8. **(632) 8894-6300/6400**

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

> Title of Each Class Number of Shares of Stock Outstanding

Common 32,043,995,872 **Preferred** 6,000,000,000 Total 38,043,995,872

10. **Item 9(b)**

Megaworld Corporation (the "Company") will hold an Analysts' Briefing on August 17, 2020 (Monday) at 2:00 p.m.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

DR. FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer August 11, 2020



MEG First Half 2020 Results Briefing

Megaworld Corporation will hold an Analysts' Briefing on the Company's financial and operating results for the First Half 2020.

Details as follows:

Type : Analysts' Briefing

Subject : MEG 1H 2020 Financial and Operating Results

Date : August 17, 2020

Time : **02:00 PM**

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before August 14, 2020 to Beverly B. Peñaranda at bborlaza.global@megaworldcorp.com and/or Jelynn Tuquero at ituquero@allianceglobalinc.com who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.