SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported) Jun 25, 2020			
,	SEC Identification Number		
167423			
3. BIR Tax Identification No.			
	000-477-103		
	4. Exact name of issuer as specified in its charter		
MEGAWORLD CORPORATION			
5. Province, country or other jurisdiction of incorporation			
	Metro Manila 6. Industry Classification Code(SEC Use Only)		
	alion code(SEC Ose Only)		
7. Address of principal office			
30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio, Taguig City Postal Code 1634			
8. Issuer's telephone number, including area code			
(632) 8894-6300	0/6400		
9. Former name or former address, if changed since last report			
N/A			
10. Securities regist	ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA		
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
Common	32,056,275,872		
Preferred	6,000,000,000		
11. Indicate the item numbers reported herein			
Item 9(b)			

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Analysts' Briefing

Background/Description of the Disclosure

Megaworld Corporation (MEG) will hold an Analysts' Briefing on the Company's financial and operating results for the First Quarter of 2020.

Type of Briefing	Analysts' Briefing	
Subject of the Briefing	MEG 1Q 2020 Financial and Operating Results	
Date of the Briefing	Jun 30, 2020	
Time	03:00 PM	
Venue	Online through a video conference facility	
Contact Person	April Rose De Asis-Mañoza or Jelynn Tuquero	
Contact Details	ardeasis@megaworldcorp.com; jtuquero.global@megaworldcorp.com	

Other Relevant Information

Attached is the invitation to the briefing.

Filed on behalf by:

Name	Christopher Rodriguez
Designation	Vice President

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

- 1. June 25, 2020 Date of Report
- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue <u>Uptown Bonifacio, Taguig City 1634</u> Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Stock Outstanding

Common Preferred Total 32,056,275,872 6,000,000,000 38,056,275,872

10. ltem 9(b)

Megaworld Corporation (the "Company") will hold an Analysts' Briefing on June 30, 2020 (Tuesday) at 3:00 p.m.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION Issuer

By:

DR. FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer June 25, 2020



Analysts' Briefing: MEG 1Q2020 Results

Megaworld Corporation (MEG) will hold an Analysts' Briefing on the Company's financial and operating results for the First Quarter of 2020.

Details as follows:

Туре	:	Analysts' Briefing
Subject	:	MEG 1Q 2020 Financial and Operating Results
Date	:	June 30, 2020 (Tuesday)
Time	:	03:00 PM

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before June 29, 2020 to April Rose Mañoza at <u>ardeasis@megaworldcorp.com</u> or Jelynn Tuquero at <u>jtuquero.global@megaworldcorp.com</u> who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.