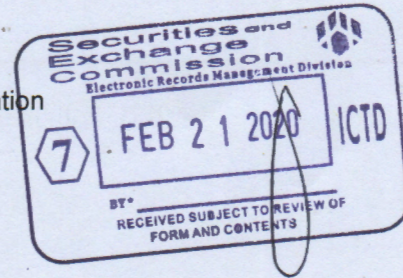


C00924-2020

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **February 18, 2020**  
Date of Report
2. SEC Identification Number: **167423**    3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **30<sup>th</sup> Floor, Alliance Global Tower  
36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue  
Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA



<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,240,945,872
Preferred	6,000,000,000
Total	38,240,945,872

10. **Item 9(b)**

Please see the attached disclosure to the Philippine Stock Exchange.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:

**DR. FRANCISCO C. CANUTO**

Senior Vice President and  
Corporate Information Officer

February 18, 2020

The Exchange shall not be responsible for the accuracy or completeness of the information contained in all corporate disclosures, including financial statements, prepared and submitted by the issuer, solely to the Exchange and the Commission, and the issuer shall be responsible for the accuracy and completeness of the information disclosed directly to the Commission.



# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Feb 18, 2020
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio,  
Taguig City  
Postal Code  
1634
8. Issuer's telephone number, including area code  
(632) 8894-6300/6400
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,240,945,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megaworld Corporation

## MEG

**PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares**  
*References: Section 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Additional Issuance of Common Shares

**Background/Description of the Disclosure**

Change in the number of outstanding shares due to the availment of eligible officer under MEG's employee stock program totaling 1,000,000 shares coming from the Treasury Shares issued on February 18, 2020.

**Change(s) in Number of Issued and Outstanding Shares**

**Issued Shares**

Type of Security /Stock Symbol	Before	After
Common Shares/MEG	32,370,865,872	32,370,865,872
Voting Preferred Shares	6,000,000,000	6,000,000,000

**Outstanding Shares**

Type of Security /Stock Symbol	Before	After
Common Shares/MEG	32,239,945,872	32,240,945,872
Voting Preferred Shares	6,000,000,000	6,000,000,000

**Other Changes, if any**

In percent	Before	After
Public float	33.67	33.67
Foreign Ownership level	15.17	15.17

**Filed on behalf by:**

<b>Name</b>	Christopher Rodriguez
<b>Designation</b>	Vice President