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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Industry Classification	
Company Type	Stock Corporation

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Sep 30, 2019
2. SEC Identification Number
   167423
3. BIR Tax Identification No.
   000-477-103
4. Exact name of issuer as specified in its charter
   MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
   Metro Manila
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio, Taguig City
   Postal Code
   1634
8. Issuer's telephone number, including area code
   (632) 894-6300/6400
9. Former name or former address, if changed since last report
   N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,945,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
    Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Megaworld Corporation
MEG

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Press Release: MEGAWORLD TO BUILD P1.8-B MALL IN CAPITAL TOWN PAMPANGA
Background/Description of the Disclosure
Please see attached Press Release.
Other Relevant Information
None

Filed on behalf by:

Name	Adrian Tadena
Designation	Legal Counsel

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **September 30, 2019**
   Date of Report

2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**

4. **MEGAWORLD CORPORATION**
   Exact name of Issuer as specified in its charter

5. **Metro Manila**
   Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
   Industry Classification Code

7. **30th Floor, Alliance Global Tower**
   36th Street cor. 11th Avenue
   Uptown Bonifacio, Taguig City 1634
   Address of principal office

8. **(632) 894-6300/6400**
   Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	**32,239,945,872**
Preferred	**6,000,000,000**
Total	**38,239,945,872**

10. **Item 9(b)**

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:

DR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
September 30, 2019

MEGAWORLD TO BUILD P1.8-B MALL IN CAPITAL TOWN PAMPANGA

New mall to pay tribute to PASUDECO's history and heritage; to highlight a unique, first-of-its-kind architecture and interiors

CITY OF SAN FERNANDO, Pampanga, September 30, 2019 – Township developer Megaworld is building its first full-scale mall development in Central Luzon, the **Capital Mall**, inside the 35.6-hectare ***Capital Town*** in the City of San Fernando, Pampanga.

To be completed in 2022, the **Capital Mall** will be a three-level mall with a gross floor area of around 33,000 square meters. The company is allocating P1.8-billion to build the mall in two years. Construction will start by first half of 2020.

The **Capital Mall** is highlighted by its unique architecture that mimics the sugar mill, reminiscent of the original structure that stands on the same spot of the township. The area in which the township is being built used to be the site of the historic sugar central of Pampanga Sugar Development Company (PASUDECO) built a century ago.

The mall, which will be operated and managed under the Megaworld Lifestyle Malls brand, will also feature the re-created chimneys of the PASUDECO central, and the bricks recovered from the original sugar mill will be used for mall's interior walls.

"We are curating a new and unique design concept for this mall. As a tribute to the legacy of Pampanga's oldest sugar mill, we will build the **Capital Mall** with its rich cultural heritage in mind. Other recovered portions of the sugar mill such as the giant bull gears, sprockets, and mechanical parts will become part of the mall's interiors," reveals Kevin L. Tan, chief strategy officer, Megaworld.

The **Capital Mall** will have a landscaped garden enclave of restaurants and cafes surrounded by water ponds and century-old trees.

It will also have four state-of-the-art cinemas, a food hall, and a shophouse strip.

“Even the food hall will sport an industrial architecture highlighted by more mementos of the sugar central. The cinemas will also feature the 1960s charm and ambience,” adds Tan.

Just like in its other new malls, Megaworld Lifestyle Malls is integrating sustainability features for Capital Mall such as solar roofing provisions, and rain water harvesting facility.

Megaworld has been known for its Lifestyle Malls brand, and is currently operating 17 commercial and mall properties in its portfolio. Just a few days ago, it also announced that it is building a ‘beach mall’ in Mactan, Cebu, another new concept in mall development in the Visayas.
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