SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported) Oct 23, 2018		
2. SEC Identification Number		
167423		
3. BIR Tax Identification No.		
000-477-103		
4. Exact name of issuer as specified in its charter		
MEGAWORLD CORPORATION		
5. Province, country or other jurisdiction of incorporation		
Metro Manila		
6. Industry Classification Code(SEC Use Only)		
 Address of principal office 30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue Uptown Bonifacio, Taguig City Postal Code 1634 		
8. Issuer's telephone number, including area code		
(632) 894-6300/6400		
9. Former name or f	ormer address, if changed since last report	
N/A		
10. Securities register	ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA	
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	32,239,445,872	
Preferred	6,000,000,000	
11. Indicate the item	numbers reported herein	
Item 9(b)		

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release: "MEGAWORLD COMMEMORATES HISTORY IN THE BATTLE OF MACTAN WITH NEW RESIDENTIAL TOWER AT THE MACTAN NEWTOWN"

Background/Description of the Disclosure

Please see attached Press Release.

Other Relevant Information

None

Filed on behalf by:

 Name
 Dominic Isberto

 Designation
 Vice President

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

- 1. October 23, 2018 Date of Report
- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue <u>Uptown Bonifacio, Taguig City 1634</u> Address of principal office
- 8. (632) 894-6300/6400 Issuer's telephone number, including area code
- Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	
	Number of onares of otoek outstanding	

Common Preferred Total 32,239,445,872 6,000,000,000 38,239,445,872

10. Item 9(b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO

Senior Vice President and Corporate Information Officer October 23, 2018



MEGAWORLD COMMEMORATES HISTORY IN THE BATTLE OF MACTAN WITH NEW RESIDENTIAL TOWER AT THE MACTAN NEWTOWN

The 20-storey La Victoria Global Residences is named after Spanish Galleon that reached Cebu Island in 1521 and became first to circumnavigate the world

CEBU, Philippines, October 23, 2018 – Property giant Megaworld, the country's leading developer of integrated urban townships, is building its fourth residential development in the 30-hectare **The Mactan Newtown** in Lapu-Lapu City, Cebu.

The 20-storey **La Victoria Global Residences** will offer 181 spacious units ranging from studio of up to 40 square meters; one-bedroom units of up to 53 square meters; two-bedroom units of up to 80 square meters; and three-bedroom units of up to 118 square meters. All units will have their own balconies, overlooking the sea and the mountains.

Featuring an architecture inspired by Spanish edifices, the tower will reflect the historical significance of *Galleon Victoria*, the ship that brought Ferdinand Magellan to Cebu Island in 1521, who eventually faced a fatal defeat from the forces of Filipino warriors led by Lapu-Lapu.

"*Galleon Victoria* arrived in the Philippines in 1521, and completed its circumnavigation of the globe in 1522. This piece of history that eventually showcased the victory of native Filipinos will be commemorated by this new residential tower inside **The Mactan Newtown**," explains Noli D. Hernandez, president, Megaworld Cebu Properties, Inc.

On the tower's central façade, just below the tower's name, will be an inscription of the inclusive years that *Galleon Victoria* spent to complete its circumnavigation of the world.

"We launch this tower 500 years after Magellan was appointed captain of *Galleon Victoria's* expedition and we hope to complete this in 2022 when we commemorate the ship's 500th year of circumnavigation," adds Hernandez.

La Victoria Global Residences' main lobby will be designed with elements and installations that are significant to the Spanish expedition. The amenity deck at the third level will be highlighted by an infinity pool and kiddie pool with covered pool lounge and wooden sunbathing deck, relaxation and reading lounge, children's play area, function room, fitness center, fitness trail and jogging path, and day care center.

Total sales for this fourth residential project in the township are expected to reach P1.5-billion.

In late 2011, the company launched its first residential development, **8** Newtown Boulevard, which eventually won as Best Luxury Condo Development in Cebu in the 2016 Philippines Property Awards and the Outstanding Residential High-Rise Development in the 2016 Real Estate and Property Awards by FIABCI-Philippines.

The following year, the company also launched **One Pacific Residence**, which also won the Best Residential Architectural Design in the 2017 Philippines Property Awards, and in 2016, it launched **One Manchester Place**, the third residential development in the township.

The Mactan Newtown is Megaworld's first and only township that has its own beachfront. It is currently home to almost 10,000 BPO and office workers. It is also home to the company's first school in Visayas and Mindanao, the Lasallian-supervised **Newtown School of Excellence**. ###