

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 22, 2018
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing

References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Analysts' Briefing

Background/Description of the Disclosure

Megaworld Corporation (MEG) will hold the Analysts' Briefing on the Company's financial and operating results for the Nine Months of 2018 on 15th November 2018.

Type of Briefing	Analysts' Briefing
Subject of the Briefing	MEG 9M 2018 Financial and Operating Results
Date of the Briefing	Nov 15, 2018
Time	2:00 P.M.
Venue	Crystal Ballroom 2, 3/F Hilton Manila, Newport Blvd, Newport City, Pasay City
Contact Person	April Rose De Asis-Mañoza; Beverly Borlaza
Contact Details	ardeasis@megaworldcorp.com; bborlaza.global@megaworldcorp.com

Other Relevant Information

Attached is the invitation to the briefing.

Filed on behalf by:

Name	Dominic Isberto
Designation	Vice President

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **October 22, 2018**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,239,445,872
Preferred	6,000,000,000
Total	38,239,445,872

10. **Item 9(b)**


Megaworld Corporation (the "Company") will hold an Analysts' Briefing on November 15, 2018 (Thursday) at 2:00 p.m.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:


FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
October 22, 2018

Analysts' Briefing: MEG 9M2018 Results

Megaworld Corporation (MEG) will hold the Analysts' Briefing on the Company's financial and operating results for the Nine Months of 2018 on 15th November 2018.

Details as follows:

Type : **Analysts' Briefing**
Subject : **MEG 9M 2018 Financial and Operating Results**
Date : **November 15, 2018 (Thursday)**
Time : **2:00 P.M.**
Venue : Crystal Ballroom 2
3/F Hilton Manila
Newport Blvd, Newport City, Pasay City

The briefing will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

Participants should send their confirmation not later than November 12, 2018 (Monday) to April Rose De Asis-Mañoza at ardeasis@megaworldcorp.com and/or Beverly Borlaza at bborlaza.global@megaworldcorp.com. **Only confirmed participants may be allowed to join the briefing.**

We look forward to your participation.

Thank you.