

09052018003198



SECURITIES AND EXCHANGE COMMISSION

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Receipt Date and Time: September 05, 2018 03:39:11 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000167423

Company Name MEGAWORLD CORP.

Industry Classification

Company Type Stock Corporation

Document Information

Document ID 109052018003198

Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)

Document Code 17-C

Period Covered September 04, 2018

No. of Days Late 0

Department CFD

Remarks

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Sep 4, 2018

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue Uptown Bonifacio,

Taguig City

Postal Code

1634

8. Issuer's telephone number, including area code

(632) 894-6300/6400

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | |
|---------------------|---|--|
| Common | 32,239,445,872 | |
| Preferred | 6,000,000,000 | |

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules

| Subject of the Disclosure | | | |
|--|-----------------|--|--|
| Press Release: "MEGAWORLD TO BUILD 25-STOREY TOWER FOR JPMORGAN CHASE BANK'S PHILIPPINE GLOBAL SERVICE CENTER" | | | |
| Background/Description of the Disclosure | | | |
| Please see attached Press Release. | | | |
| Other Relevant Information | | | |
| None | | | |
| Filed on behalf by: | | | |
| Name | Dominic Isberto | | |
| Designation | Vice President | | |
| | | | |

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. September 4, 2018

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

7. 30th Floor, Alliance Global Tower

36th Street cor. 11th Avenue

Uptown Bonifacio, Taguig City 1634

Address of principal office

8. **(632) 894-6300/6400**

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u> <u>Number of Shares of Stock Outstanding</u>

 Common
 32,239,445,872

 Preferred
 6,000,000,000

 Total
 38,239,445,872

10. Item 9(b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO

Senior Vice President and Corporate Information Officer September 4, 2018



MEGAWORLD TO BUILD 25-STOREY TOWER FOR JPMORGAN CHASE BANK'S PHILIPPINE GLOBAL SERVICE CENTER

Long-term lease is 'biggest single office lease transaction' in both value and space take-up in Philippine real estate history

MANILA, Philippines, September 4, 2018 – Megaworld, the Philippines' largest developer and lessor of office spaces, is constructing a 25-storey, build-to-suit office building for the Philippine Global Service Center of JPMorgan Chase Bank, N.A., the leading global banking and financial services provider.

Offering an estimated 70,000 square meters of gross leasable area, it is the country's biggest single office lease transaction in terms of total space leased to a single company and transaction value.

"Megaworld is proud to build the new home of JPMorgan Chase in Fort Bonifacio as it consolidates its existing Metro Manila operations under one roof – all in a state-of-the-art, prime and green office tower right at the heart of the booming Uptown Bonifacio. This multibillion peso deal with a single company is the biggest in the country's office leasing industry," says Jericho P. Go, senior vice president, Megaworld.

"Manila continues to be a major strategic hub for JPMorgan Chase. Through this landmark development, we are able to consolidate our presence to one location, so enabling us to bring our Manila-based employees together, facilitating increased collaboration while also demonstrating our commitment to providing them with various career opportunities within the firm," says Raoul R. Teh, chief executive officer for the bank's Philippine Global Service Center.

"We are excited to be part of this new development that sets new benchmarks for sustainability and reaffirms our global efforts to maintaining exceptional working environments with only the best-inclass infrastructure and facilities for our employees," says Jun L. Nepomuceno, Asia Pacific head of the bank's Global Real Estate team.

The new development, strategically located along 38th Street corner 9th Avenue in Uptown Bonifacio, is a few meters away from the future Uptown Transport Hub beside Kalayaan Avenue, the proposed Skytrain monorail system that connects Taguig's Fort Bonifacio to Makati, as well as the future Kalayaan Station of the Mega Manila Subway and the Fort Bonifacio Bus Rapid Transit System.

Featuring highly efficient office floors, innovative technology in building design, and having applied for LEED Gold certification, the facility is designed by UK-based award-winning architectural firm Broadway Malyan.

To be completed in 2021, the iconic tower will be ready for full operations by 2022.

Megaworld remains to be the country's largest developer of office spaces with a leasable office portfolio of around 1.2 million square meters to date. It has already completed 54 office towers across the Philippines, particularly in key growth areas in Metro Manila, Cebu, Iloilo, Laguna and Davao.