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SECURITIES AND EXCHANGE COMMISSION

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 30, 2018
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue Uptown Bonifacio,
Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release: "MEGAWORLD TO BUILD BACOLOD'S 'ICONIC CBD'; LAUNCHES 1ST CONDO DEV'T FOR THE UPPER EAST"

Background/Description of the Disclosure

Please see attached Press Release.

Other Relevant Information

None

Filed on behalf by:

Name	Dominic Isberto
Designation	Vice President - Compliance Division

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **July 30, 2018**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,239,445,872
Preferred	6,000,000,000
Total	38,239,445,872

10. **Item 9(b)**

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:



FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
July 30, 2018



MEGAWORLD

**MEGAWORLD TO BUILD BACOLOD'S 'ICONIC CBD'; LAUNCHES
1ST CONDO DEV'T FOR *THE UPPER EAST*
'ONE REGIS' to offer 212 exclusive units with first-class amenities**

BACOLOD CITY, Philippines, July 30, 2018 – Property giant Megaworld, the country's largest developer of integrated urban townships, is starting to build Bacolod's new and modern 'central business district' this year.

The 34-hectare *The Upper East* in the eastern district of the city, just a few blocks away from the Bacolod City Government Center, will be home to residential condominiums, malls and commercial centers, mixed-use buildings, state-of-the-art office towers, and hotels, with facilities such as its own transport hub, church as well as green and open parks and a central plaza with creative urban art installations.

The township will be highlighted by a 30-meter wide, 6-lane Upper East Avenue, which stretches for around one kilometer, connecting Lopez Jaena Street to the Circumferential Road. Other roads inside the township will be at least 20 meter wide.

Centuries-old Acacia Trees will adorn the various areas of the township, as Megaworld commits to preserve them to become part of the township's unique character and design.

The entire township is also designed to be flood-free, utilizing underground cabling system for power and utility lines, LED and solar-powered streetlights, fiber optic technology, drip irrigation system for landscaping and water re-use facilities.

The Upper East will also have its own biking network facilities and free public WiFi will be made available in most parts of the township.

"The Upper East will be the city's first masterplanned mixed-use community that integrates the live-work-play components of an integrated urban township, the concept that Megaworld pioneered in the Philippines. Around 35% of the township will be dedicated to parks and open spaces. We are excited to build Bacolod's new and modern central business and lifestyle district," says Rachele Peñaflorida, vice president for sales and marketing, Megaworld Bacolod.

Another main highlight of the township will be the 'iconic' Casa de Emperador, a mixed-use structure featuring a unique architectural design.

The township also features its own New York-inspired lifestyle mall composed of several interconnected structures that will provide diverse retail, entertainment and leisure offerings. Part of the design of one of the mall's buildings will be inspired by New York City's Grand Central Station.

ONE REGIS, the township's first condominium development

Among the first to be built in the township will be a 9-storey residential condominium development, the company's first in Bacolod City.

To be called **ONE REGIS**, this mid-rise residential development offers units ranging from Studio (up to 37 square meters), one-bedroom (up to 58 square meters), and two-bedroom (up to 73 square meters). Some units will feature a 'lanai', an exclusive balcony that overlooks either the township's landscape or the amenity deck's pool and indoor park.

At the second floor's amenity deck, residents can enjoy its first-class facilities such as its own swimming pool and kiddie pool, pool lounge and seating areas, fitness center, events hall, male and female shower rooms and a walk park.

"**ONE REGIS** will be located right across the township plaza and beside the iconic Casa de Emperador. It will also be just a short walk away from the future mall development. Truly, it will be a perfect sanctuary for those wanting to live the township lifestyle that only Megaworld can offer in Bacolod City," explains Peñaflorida.

Located at the corner of Regis and Lexington Streets, One Regis will also have rows of commercial establishments at the ground floor, with their own separate access from the outside.

Megaworld is spending P28-billion to develop *The Upper East* in the next 10 years. This is part of the P35-billion investment that the company announced in 2015 for both Northhill Gateway and The Upper East. ###