SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 8, 2018

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,

Taguig City

Postal Code

1634

8. Issuer's telephone number, including area code

(632) 894-6300/6400

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
Common	32,239,445,872		
Preferred	6,000,000,000		

11. Indicate the item numbers reported herein

Item 9(a)(13)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure	
Declaration of Cash Dividends for Preferred Share	res.
Background/Description of the Disclosure	
The Board of Directors of Megaworld Corporation shares.	n declared cash dividends of Php600,000.00 on its outstanding preferred
Details of the cash dividend declaration as follows	s:
Type of Share Dividend Per Share Total Dividend Preferred 1% of par value Php 600,000.00 June 2	· · · · · · · · · · · · · · · · · · ·
The cash dividends were declared from the unres	stricted retained earnings of the Company as of December 31, 2017.
Other Relevant Information	
None	
Filed on behalf by:	
Name	Dominic Isberto

Vice President - Compliance Division

Designation

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. June 8, 2018

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila, Philippines

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

7. 30th Floor, Alliance Global Tower

36th Street cor. 11th Avenue

Uptown Bonifacio, Taguig City 1634

Address of principal office

8. **(632) 894-6300/6400**

Issuer's telephone number, including area code

Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u> <u>Number of Shares of Stock Outstanding</u>

 Common
 32,239,445,872

 Preferred
 6,000,000,000

 Total
 38,239,445,872

10. Item 9(a)(13)

The Board of Directors of Megaworld Corporation (the "Company") declared cash dividends of Php2,008,365,009.00 on its outstanding common and preferred shares. Details of the cash dividend declaration are as follows:

Type of Share	<u>Dividend Per Sha</u>	<u>re To</u>	<u>tal Dividend</u>	Record Date	Payment Date
Common	Php0.06227666	Php2,0	007,765,009.00	June 26, 2018	July 20, 2018
Preferred	1% of par value	Php	600,000.00	June 26, 2018	July 20, 2018

The cash dividends were declared from the unrestricted retained earnings of the Company as of December 31, 2017.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
June 8, 2018