

Ex-Date : Jun 21, 2018

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 8, 2018
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 32,239,445,872 |
| Preferred | 6,000,000,000 |

11. Indicate the item numbers reported herein
. Item 9(a)(13)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form 6-1 - Declaration of Cash Dividends

References: SRC Rule 17 (SEC Form 17-C) and Sections 6 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Declaration of Cash Dividends to Common Stockholders.

Background/Description of the Disclosure

The Board of Directors of Megaworld Corporation declared cash dividends of Php2,007,765,009.00 on its outstanding common shares at Php0.06227666 per share.

Type of Securities

| | |
|-----------|-----|
| Common | |
| Preferred | N/A |
| Others | N/A |

Cash Dividend

| | |
|---|---------------|
| Date of Approval by Board of Directors | Jun 8, 2018 |
| Other Relevant Regulatory Agency, if applicable | N/A |
| Date of Approval by Relevant Regulatory Agency, if applicable | N/A |
| Type (Regular or Special) | Regular |
| Amount of Cash Dividend Per Share | Php0.06227666 |
| Record Date | Jun 26, 2018 |

| | |
|---------------------|--------------|
| Payment Date | Jul 20, 2018 |
|---------------------|--------------|

| |
|-----------------------------------|
| Source of Dividend Payment |
|-----------------------------------|

The cash dividends were declared from the unrestricted retained earnings of the Company as of December 31, 2017.

| |
|-----------------------------------|
| Other Relevant Information |
|-----------------------------------|

None

Filed on behalf by:

| | |
|--------------------|--------------------------------------|
| Name | Dominic Isberto |
| Designation | Vice President - Compliance Division |

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **June 8, 2018**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>Number of Shares of Stock Outstanding</u> |
|----------------------------|--|
| Common | 32,239,445,872 |
| Preferred | 6,000,000,000 |
| Total | 38,239,445,872 |

10. **Item 9(a)(13)**

The Board of Directors of Megaworld Corporation (the "Company") declared cash dividends of Php2,008,365,009.00 on its outstanding common and preferred shares. Details of the cash dividend declaration are as follows:

| <u>Type of Share</u> | <u>Dividend Per Share</u> | <u>Total Dividend</u> | <u>Record Date</u> | <u>Payment Date</u> |
|----------------------|---------------------------|-----------------------|--------------------|---------------------|
| Common | Php0.06227666 | Php2,007,765,009.00 | June 26, 2018 | July 20, 2018 |
| Preferred | 1% of par value | Php 600,000.00 | June 26, 2018 | July 20, 2018 |

The cash dividends were declared from the unrestricted retained earnings of the Company as of December 31, 2017.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:



FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
June 8, 2018