C03874-2018

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

Jun 4, 2018 SEC Identification	Number
167423	
. BIR Tax Identificat	ion No.
000-477-103	
. Exact name of issu	uer as specified in its charter
MEGAWORLD C	ORPORATION
. Province, country of	or other jurisdiction of incorporation
Metro Manila	
. Industry Classification	tion Code(SEC Use Only)
. Address of princip	al office
Taguig City Postal Code 1634	ce Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, number, including area code
(632) 894-6300/6	-
	ormer address, if changed since last report
N/A	
0. Securities registe	red pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
-	32,239,445,872
Common	
Preferred	6,000,000
Preferred	6,000,000,000

XXXX		
	TAAN	
	MEGAWORLD CORPORATION	
Megaworld Corporation MEG		
Subject of the Disclosure		
Press Release: "MEGAWORLD LA	UNCHES FIRST RESIDENTIAL DEVELOPMENT IN CAPITAL TOWN PAMPANGA"	
Background/Description of the Disclos	ure	
Please see attached Press Release		
Other Relevant Information		
None.		
Filed on behalf by:		
Name	Dominic Isberto	
Designation	Vice President - Compliance Division	

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. June 04. 2018

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter

5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization

- 6. (SEC Use Only) Industry Classification Code
- 30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue <u>Uptown Bonifacio. Taguig City 1634</u> Address of principal office

8. (632) 894-6300/6400 Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Stock Outstanding

Common Preferred Total 32,239,445,872 6,000,000,000 38,239,445,872

10. <u>Item 9(b)</u>

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer June 04, 2018



MEGAWORLD LAUNCHES FIRST RESIDENTIAL DEVELOPMENT IN CAPITAL TOWN PAMPANGA

Property giant expects P1-B sales revenues from the project

MANILA, Philippines, June 4, 2018 – Megaworld, the country's pioneer and leading developer of integrated urban townships, announces that it has launched its first residential development in its 35.6-hectare Capital Town in the City of San Fernando, Pampanga.

To be called Chelsea Parkplace, the 12-storey residential tower offers 193 units ranging from studio (up to 31 square meters), one-bedroom (up to 45.5 square meters), and two-bedroom (up to 88 square meters).

It takes inspiration from the boroughs of New York City, with its façade pegged on the brownstones of the Big Apple's Upper West Side.

Taking cue from New York City's charming apartments and edifices, all units of Chelsea Parkplace will have balconies, offering views of the landscape of Capital Town.

Its amenities include both adult pool and kiddie pool with pool lounge and outdoor benches, indoor and outdoor events hall, fitness center, and a daycare center.

"After selling around 70 percent of our shophouse lots in Capital Town in just a little over six months, we have experienced a spike on inquiries on residential developments within the township. And so, we launched this project this year in response to the demand. Perhaps, people saw the rise of the capital city of San Fernando to be a major beneficiary of the growth of Clark and Pampanga in general. The city has its own character, and Capital Town capitalizes on its rich history and heritage in the overall masterplan of the development. This is what everyone is so excited about," explains Eugene Em Lozano, first vice president for sales and marketing, Megaworld Pampanga.

Megaworld expects P1-billion in sales revenues from this new residential project, which is due for completion in 2022.

Capital Town is Megaworld's first township development in Central and Northern Luzon. Formerly the site of the Pampanga Sugar Development Company (PASUDECO), it is one of Pampanga's historical treasures and is located near the Pampanga Provincial Capitol. "With the completion of the Manila-Clark railway where San Fernando will have its own station, it would only take around 30-40 minutes or even less to reach the City of San Fernando from Metro Manila, and less than 10 minutes to and from Clark," reveals Lozano.

The new township will feature a neo-classical shophouse district, mall, museum, leisure parks, cyberpark as well as wide avenues and boulevards that would connect it to the major highways in the city that lead to North Luzon Expressway (NLEX) and the Clark International Airport. ###