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MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form POR-1 - Public Ownership Report
Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
 Quarterly
 Others

Report Date	Mar 31, 2014
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Computation of Public Ownership

Number of Issued Common Shares	32,140,065,905
Less: Number of Treasury Common Shares, if any	131,420,000
Number of Outstanding Common Shares	32,008,645,905

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares

Andrew L. Tan *	95,000,000	0	95,000,000	0.29
Miguel B. Varela	1	4,421	4,422	0
Gerardo C. Garcia	108,237	27,899	136,136	0
Katherine L. Tan	1,891,632	0	1,891,632	0
Enrique Santos L. Sy	80,553	0	80,553	0
Kingson U. Sian	1	612,500	612,501	0
Roberto S. Guevara	1	0	1	0
	97,080,425	644,820	97,725,245	0.29

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Lourdes T. Gutierrez	806,271	167,973	974,244	0
Francisco C. Canuto	369,054	0	369,054	0
Monica T. Salomon	0	0	0	0
Garry V. de Guzman	0	0	0	0
Philipps C. Cando	0	0	0	0
Maria Victoria M. Acosta	0	0	0	0
Kimberly Hazel A. Sta Maria	0	0	0	0
Edwin B. Maquinto	0	0	0	0
Rolando D. Siatela	0	0	0	0
	1,175,325	167,973	1,343,298	0

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Alliance Global Group, Inc.	14,090,219,058	0	14,090,219,058	44.07
New Town Land Partners, Inc.	5,668,530,324	0	5,668,530,324	17.73
	19,758,749,382	0	19,758,749,382	61.8

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Emperador Inc.	102,000,000	0	102,000,000	0.31
Richmonde Hotel Group Int'l Limited	420,000,000	0	420,000,000	1.31
First Centro, Inc.	873,012,500	0	873,012,500	2.72
Forbes Town Properties & Holdings, Inc.	143,000,000	0	143,000,000	0.44
The Andresons Group, Inc.	89,760,000	0	89,760,000	0.28
	1,627,772,500	0	1,627,772,500	5.06

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
None	0	0	0	0
	0	0	0	0

F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
None	0	0	0	0
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
None	0	0	0	0
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
None	0	0	0	0
	0	0	0	0

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
None	0	0	0	0
	0	0	0	0

Number of Listed Common Shares	29,640,065,905
Total Number of Non-Public Shares	21,485,590,425
Total Number of Shares Owned by the Public	10,523,055,480
Public Ownership Percentage	32.875

Other Relevant Information
None

Filed on behalf by:

Name	Rhodora Edangalino
Designation	Assistant Manager



MEGAWORLD CORPORATION

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April 10, 2014

Disclosure Department
Philippine Stock Exchange, Inc.
3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head

Philippine Dealing & Exchange Corp.
37/F Tower 1 The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

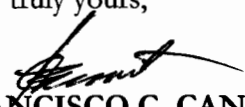
Attention: **Mr. Cesar B. Crisol**
President and Chief Operating Officer

Ma. Concepcion M. Magdaraog
Issuer Compliance and Disclosures Department

Gentlemen:

We submit herewith Megaworld's Computation of Public Ownership Level for common shares and warrants as of March 31, 2014.

Very truly yours,


FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer



MEGAWORLD CORPORATION
Computation of Public Ownership Level for Common Shares as of March 31, 2014

Number of Issued Common Shares	32,140,065,905
Less: Number of Treasury Shares	131,420,000
Number of Issued and Outstanding Common Shares	32,008,645,905
Less:	

	<u>%to total Outstanding Common Shares</u>	<u>Number of Common Shares</u>
Directors		
Chairman Andrew L. Tan	0.29679%	95,000,000
Dir. Miguel B. Varela	0.00001%	4,422
Dir. Gerardo C. Garcia	0.00043%	136,136
Dir. Katherine L. Tan	0.00591%	1,891,632
Dir. Enrique Santos L. Sy	0.00025%	80,553
Dir. Kingson U. Sian	0.00191%	612,501
Dir. Roberto S. Guevara	Nil	1
Sub-total	0.30531%	97,725,245

Officers		
Andrew L. Tan President	(0.29679%)	(95,000,000)
Kingson U. Sian Executive Director	(0.00191%)	(612,501)
Lourdes T. Gutierrez Chief Operating Officer	0.00304%	974,244
Francisco C. Canuto SVP and Treasurer	0.00115%	369,054
Monica T. Salomon FVP for Corporate Management	0.00000%	0
Garry V. de Guzman FVP for Legal Affairs	0.00000%	0
Philipps C. Cando SVP for Operations	0.00000%	0
Maria Victoria M. Acosta Managing Director for International Sales	0.00000%	0
Kimberly Hazel A. Sta. Maria AVP for Corporate Comm. and Advertising	0.00000%	0
Edwin B. Maquinto Corporate Secretary	0.00000%	0
Rolando D. Siatela Asst. Corp. Secretary	0.00000%	0
Sub-total	0.00420%	1,343,298

MEGAWORLD CORPORATION
Computation of Public Ownership Level for Common Shares as of March 31, 2014

Principal/Substantial Stockholders

Alliance Global Group, Inc.	44.0200%	14,090,219,058	
New Town Land Partners, Inc.	17.7094%	5,668,530,324	
Sub-total	61.7294%		19,758,749,382

Affiliates

Emperador Inc.	0.3187%	102,000,000	
Richmonde Hotel Group Int'l Limited	1.3121%	420,000,000	
First Centro, Inc.	2.7274%	873,012,500	
Forbes Town Properties & Holdings, Inc.	0.4468%	143,000,000	
The Andresons Group, Inc.	0.2804%	89,760,000	
Sub-total	5.0854%		1,627,772,500

Total	67.1243%		21,485,590,425
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**Total Number of Common Shares
Owned by the Public**

10,523,055,480

PUBLIC OWNERSHIP PERCENTAGE			
<u>Total Number of Common Shares Owned by the Public</u>			
<u>Total Issued and Outstanding Common Shares</u>			
<u>10,523,055,480</u>	shares	<u>32,8757%</u>	
32,008,645,905	shares		
Number of Issued and Outstanding Common Shares	=		32,008,645,905
Number of Outstanding Common Shares	=		32,008,645,905
Number of Treasury Shares	=		131,420,000
Number of Listed Shares	=		29,640,065,905
Number of Foreign-Owned Common Shares	=		5,764,131,270
Foreign Ownership Level (%)	=		18.0080%
Foreign Ownership Limit (%)	=		40%