



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

MEGAWORLD CORPORATION

consisting of up to Eight Billion (P 8,000,000,000.00) with an over-subscription option of up to Four Billion Pesos (P4,000,000,000.00) worth of 7-year Series B Fixed Rate Bonds covered under SEC MSRD Order No. 8, Series of 2017 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. These fixed-rate bonds represent the first tranche and form part of Thirty Billion (P30,000,000,000.00) worth of debt securities registered under shelf registration.

Issued at Mandaluyong City, Philippines this 14th day of March Two Thousand and Seventeen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director