

**MEGAWORLD CORPORATION**

**CERTIFICATION**

I, **ROLANDO D. SIATELA**, of legal age, Filipino, with office address at the 24th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City, 1634, Metro Manila, Philippines, having been sworn in accordance with law, do hereby state that:

1. I am the Assistant Corporate Secretary of **MEGAWORLD CORPORATION** (the "Corporation"), a corporation duly organized and existing under Philippine laws with business address at the 30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City, 1634, Metro Manila, Philippines;

2. I hereby certify that the compact disc accompanying the General Information Sheet of the Corporation filed with the Securities and Exchange Commission on the date hereunder contains the exact data stated in the hard copies of the General Information Sheet.

IN WITNESS WHEREOF, I have hereunto set my hand this July 12, 2017 at Taguig City, Philippines.

*Rolando Siatela*  
**ROLANDO D. SIATELA**  
Assistant Corporate Secretary  
**JUL 13 2017**

SUBSCRIBED AND SWORN to before me this \_\_\_\_\_ at Taguig City, Philippines, affiant exhibiting to me his Driver's License No. \_\_\_\_\_

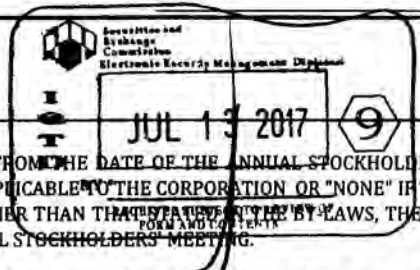
Doc. No. 220  
Page No. 04  
Book No. 1  
Series of 2017.

*H. Adasa*  
**ATTY. HENRY D. ADASA**  
NOTARY PUBLIC CITY OF PASAY  
UNTIL DECEMBER 31, 2017  
NOTARIAL COMMISSION NO. 17-23  
UNIT B, 11 BLDG. 1500 DEN. GIL PUYAT  
AVE. COR. TRINIDAD, TAGUIG CITY  
IBP NO. 1047411-11/03/2017 Z.N.  
PTR NO. 5996352-10/03/2017 MLA  
MCLE COMPLIANCE NO. IV-0025957  
ROLL OF ATTORNEYS NO2967A  
TIN: 172-528-620-000

**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2017

**STOCK CORPORATION**



**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STIPULATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> MEGAWORLD CORPORATION		<b>DATE REGISTERED:</b> August 24, 1989
<b>BUSINESS/TRADE NAME:</b> MEGAWORLD CORPORATION		<b>FISCAL YEAR END:</b>
<b>SEC REGISTRATION NUMBER:</b> 167423		December 31
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> 3rd Friday of June		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b> 000-477-103
<b>ACTUAL DATE OF ANNUAL MEETING:</b> June 16, 2017		<b>WEBSITE/URL ADDRESS:</b> www.megaworldcorp.com
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City, 1634, Metro Manila, Philippines		<b>E-MAIL ADDRESS:</b> iquiazon@megaworldcorp.com
<b>COMPLETE BUSINESS ADDRESS:</b> 30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City, 1634, Metro Manila, Philippines		<b>FAX NUMBER:</b> 867-80-19
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> PUNONGBAYAN & ARAULLO - RENAN A. PIAMONTE	<b>SEC ACCREDITATION NUMBER (if applicable):</b> 1363-AR-1	<b>TELEPHONE NUMBER(S):</b> 867-88-26 to 40
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> Real Estate	<b>INDUSTRY CLASSIFICATION:</b> Real Estate	<b>GEOGRAPHICAL CODE:</b> N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
ALLIANCE GLOBAL GROUP, INC.	AS093-7946	7/F 1880 Eastwood Ave., Eastwood City CyberPark, 188 E. Rodriguez Ave., Quezon City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
1.) MEGAWORLD LAND, INC.	AS094004733	6/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
2.) PRESTIGE HOTELS & RESORTS, INC.	A1999-00203	The Richmond Plaza, #21 San Miguel Ave., Ortigas Center, Pasig City
3.) MACTAN OCEANVIEW PROPERTIES AND HOLDINGS, INC.	C199600211	100 Escario St., Capitol Site, Cebu City
4.) MEGAWORLD CAYMAN ISLANDS, INC.	AS75706	28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

<b>SUBSIDIARIES REG. NO.</b>	<b>COMPANY NAME AND ADDRESS</b>
5.) IBC500853/CAP.291	RICHMONDE HOTEL GROUP INTERNATIONAL LIMITED Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
6.) A1999-17031	EASTWOOD CYBER ONE CORPORATION 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
7.) A2002-01952	MEGAWORLD CEBU PROPERTIES, INC. 29/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
8.) CS2003-22370	MEGAWORLD NEWPORT PROPERTY HOLDINGS, INC. Newport City, Manlunas St., Villamor Air Base, Pasay City
9.) CS2006-12883	OCEANTOWN PROPERTIES, INC. 20/F IBM Plaza Bldg., 8 Eastwood Ave., Eastwood City CyberPark, Bagumbayan, Q.C.
10.) A1996-10846	MEGAWORLD-DAEWOO CORPORATION G/F Olympic Heights Condominium, Orchard Road, Eastwood City CyberPark, Bagumbayan, Q.C.
11.) CS-2005-15222	MEGAWORLD CENTRAL PROPERTIES, INC. 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
12.) CS2007-06432	MEGAWORLD RESORT ESTATES, INC. 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
13.) A200205048	INTEGRATED TOWN MANAGEMENT CORPORATION 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
14.) AS095-002739	MEGAWORLD GLOBUS ASIA, INC. G/F Park Tower, Tomas Mapua St., Sta. Cruz, Manila
15.) A1996-05030	PIEDMONT PROPERTY VENTURES, INC. 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
16.) A1996-04647	STREAMWOOD PROPERTY, INC. 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
17.) A1996-4690	STONEHAVEN LAND, INC. 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
18.) A1997-20806	SUNTRUST PROPERTIES, INC. G/F One World Square Bldg., 2 Upper McKinley Road, Fort Bonifacio, Taguig City
19.) CS2011-18013	MANILA BAYSHORE PROPERTY HOLDINGS, INC. 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
20.) AS094-6430	EMPIRE EAST LAND HOLDINGS, INC. 21/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
21.) CS2013-13913	LUXURY GLOBAL HOTELS AND LEISURE, INC. Megaworld Blvd., cor. Daytona Ave., Iloilo Business Park, Mandurriao, Iloilo City
22.) 125737	ARCOVIA PROPERTIES, INC. 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
23.) 13511	LA FUERZA, INC. 2241 Don Chino Roces Avenue, Makati City
24.) A1996-5656	GILMORE PROPERTY MARKETING ASSOCIATES, INC. 21/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
25.) CS201418638	GLOBAL ONE INTEGRATED BUSINESS SERVICES, INC. 22nd Floor The World Centre, 330 Sen. Gil Puyat Avenue, Makati City
26.) CS201418325	LUXURY GLOBAL MALLS, INC. 22nd Floor The World Centre, 330 Sen. Gil Puyat Avenue, Makati City
27.) CS201430377	DAVAO PARK DISTRICT HOLDINGS, INC. Dakudao Compound, Km. 6, Lanang, Davao City
28.) PW00001495	MEGAWORLD BACOLOD PROPERTIES, INC. Unit F110 Ground Floor, Forbeswood Heights Condominium, Rizal Drive, Bonifacio Global City, Barangay Ususan, Taguig City
29.) AS94-004462	GLOBAL-ESTATE RESORTS, INC. 7/F Tower F, Renaissance Towers, Meralco Avenue, Brgy. Ugong, Pasig City
30.) CS201504264	BELMONT NEWPORT LUXURY HOTELS, INC. Belmont Newport Hotel, Newport Blvd., Newport City, Pasay City
31.) CS201508520	GLOBAL ONE HOTEL GROUP, INC. 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
32.) CS201100034	LANDMARK SEASIDE PROPERTIES, INC. 407 Gen. Vicente Lim St., Little Baguio, San Juan City, Metro Manila
33.) CS2016-04817	SAN VICENTE COAST, INC. 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
34.) CS200502169	SOHO CAFÉ AND RESTAURANT GROUP, INC. 6/F Paseo Center, 8757 Paseo de Roxas, Makati City
35.) CS201615837	MAPLE GROVE LAND, INC. 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
<b>ASSOCIATES REG. NO.</b>	<b>COMPANY NAME AND ADDRESS</b>
1.) 10683	SUNTRUST HOME DEVELOPERS, INC. 5/F The World Centre 330 Sen. Gil Puyat Avenue, Makati City
2.) CS-2005-13905	PALM TREE HOLDINGS & DEVELOPMENT CORPORATION 6/F Paseo Center, 8757 Paseo de Roxas, Makati City
3.) A200117154	BONIFACIO WEST DEVELOPMENT CORPORATION Basement, Burgos Circle Retail-East, Fort Bonifacio Global City, Taguig City

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

MEGAWORLD CORPORATION

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**     Yes     No

Please check the appropriate box:

**1.**

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4.  Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.  Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- a. acting as a formation agent of juridical persons
- b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- d. acting as (or arranging for another person to act as) a nominee shareholder for another person

**2.**

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

**3.**

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- m. Entities administering of otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

**7. Persons who provide any of the following services:**

- a. managing of client money, securities or other assets
- b. management of bank, savings or securities accounts
- c. organization of contributions for the creation, operation or management of companies
- d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.  None of the above

Describe nature of business:

Real Estate

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**

Yes     No

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>MEGAWORLD CORPORATION</b>					
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b> (No. of shares X Par/Stated Value)			
	COMMON	40,140,000,000	1.00	40,140,000,000.00			
	PREFERRED	6,000,000,000	0.01	60,000,000.00			
				-----			
				-----			
<b>TOTAL</b>		<b>46,140,000,000</b>	<b>TOTAL P</b>	<b>40,200,000,000.00</b>			
<b>SUBSCRIBED CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
	2,533	COMMON	26,632,613,546.00		1.00	26,632,613,546.00	69.40842%
	1	PREFERRED	6,000,000,000		0.01	60,000,000.00	15.63686%
	1	TREASURY	131,420,000		1.00	131,420,000.00	0.34249%
<b>TOTAL</b>			<b>32,764,033,546.00</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>26,824,033,546.00</b>	<b>85.38779%</b>
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
	42	COMMON	5,606,832,326		1.00	5,606,832,326.00	14.61221%
<b>Percentage of Foreign Equity :</b>		<b>TOTAL</b>	<b>5,606,832,326</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>5,606,832,326.00</b>	
<b>TOTAL SHARES SUBSCRIBED:</b>			<b>38,370,865,872</b>	<b>TOTAL SUBSCRIBED P</b>	<b>32,430,865,872.00</b>	<b>100%</b>	
<b>PAID-UP CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
	2,533	COMMON	26,632,613,546	1.00	26,632,613,546.00	69.40842%	
	1	PREFERRED	6,000,000,000	0.01	60,000,000.00	15.63686%	
	1	TREASURY	131,420,000	1.00	131,420,000.00	0.34249%	
<b>TOTAL</b>			<b>32,764,033,546</b>	<b>TOTAL P</b>	<b>26,824,033,546.00</b>	<b>85.38779%</b>	
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
	42	COMMON	5,606,832,326	1.00	5,606,832,326.00	14.61221%	
<b>TOTAL</b>			<b>5,606,832,326</b>	<b>TOTAL P</b>	<b>5,606,832,326.00</b>		
<b>TOTAL SUBSCRIBED AND PAID UP</b>			<b>38,370,865,872.00</b>	<b>TOTAL PAID-UP P</b>	<b>32,430,865,872.00</b>	<b>100%</b>	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

<b>CORPORATE NAME:</b> MEGAWORLD CORPORATION						
DIRECTORS / OFFICERS						
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. ANDREW L. TAN - Filipino	Y	C	M	Y	President/CEO	A/M BROC/M
2. JESUS B. VARELA - Filipino	N	I	M	Y	N/A	A/M CGC/M
3. GERARDO C. GARCIA - Filipino	N	I	M	Y	Vice Chairman	BROC/C-RPTC/C CGC/C-A/C
4. KATHERINE L. TAN - Filipino	Y	M	F	Y	N/A	N/A
5. ENRIQUE SANTOS L. SY - Filipino	N	M	M	Y	N/A	RPTC/M
6. KINGSON U. SIAN - Filipino	N	M	M	Y	Executive Director	N/A
7. ROBERTO S. GUEVARA - Filipino	N	I	M	Y	N/A	BROC/M-RPTC/M CGC/M
8. LOURDES T. GUTIERREZ-ALFONSO - Filipino	N	N/A	F	Y	Chief Operating Officer	N/A
9. PHILIPPS C. CANDO - Filipino	N	N/A	M	N	SVP - Operations	N/A
10. FRANCISCO C. CANUTO - Filipino	N	N/A	M	Y	SVP/Treasurer/ Compliance Officer/ Corporate Information Officer	N/A
11. GIOVANNI C. NG - Filipino	N	N/A	M	N	SVP & Finance Director	N/A
12. MARIA VICTORIA M. ACOSTA - Filipino	N	N/A	F	N	SVP - International Marketing	N/A
13. JERICHO P. GO - Filipino	N	N/A	M	Y	SVP - Business Development and Leasing	N/A
14. NOLI D. HERNANDEZ - Filipino	N	N/A	M	N	SVP - Sales and Marketing	N/A
15. KEVIN ANDREW L. TAN - Filipino	N	N/A	M	Y	SVP - Commercial Division	N/A
<b>INSTRUCTION:</b>						
FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.						
FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.						
FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.						
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.						
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.						
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.						

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> MEGAWORLD CORPORATION						
DIRECTORS / OFFICERS						
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
16. MARIA CARLA T. UYKIM - Filipino	N	N/A	F	N	Head - Corporate Advisory and Special Projects	N/A
17. RAFAEL ANTONIO S. PEREZ - Filipino	N	N/A	M	N	VP - Human Resources and Corporate Administration Division	N/A
18. KIMBERLY HAZEL A. STA. MARIA - Filipino	N	N/A	F	N	AVP - Corp. Comm & Advertising	N/A
19. CARMEN C. FERNANDO - Filipino	N	N/A	F	N	Managing Director for Prestige Hotels & Resorts	N/A
20. RAYMUNDO V. MELENDRES - Filipino	N	N/A	M	N	Managing Director for Luxury Global Hotels and Leisure, Inc.	N/A
21. ANNA MICHELLE T. LLOVIDO - Filipino	N	N/A	F	N	Corporate Secretary	N/A
22. ROLANDO D. SIATELA - Filipino	N	N/A	M	N	Assistant Corporate Secretary	N/A
23. JOHANN R. QUIAZON - Filipino	N	N/A	M	N	Assistant Corporate Information Officer	N/A
24. nothing follows						
25.						
26.						
27.						
28.						
29.						
30.						
<b>INSTRUCTION:</b> FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.						

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** MEGAWORLD CORPORATION

**TOTAL NUMBER OF STOCKHOLDERS:** 2,533 (Common) 1 (Preferred) 1 (Treasury) **NO. OF STOCKHOLDERS WITH 1000 OR MORE SHARES EACH:** 2,192

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:** Php 210,607,513,224

**STOCKHOLDER'S INFORMATION**

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP	
1. ALLIANCE GLOBAL GROUP, INC. Filipino	Common	14,090,219,058	14,090,219,058.00	36.8473%	14,090,219,058.00
	Preferred	6,000,000,000	60,000,000.00	15.6906%	60,000,000.00
	<b>TOTAL</b>	<b>20,090,219,058</b>	<b>14,150,219,058.00</b>	<b>52.5379%</b>	<b>14,150,219,058.00</b>
2. NEW TOWN LAND PARTNERS, INC. Filipino	Common	5,668,530,324	5,668,530,324.00	14.8238%	5,668,530,324.00
	<b>TOTAL</b>	<b>5,668,530,324</b>	<b>5,668,530,324.00</b>		
3. PCD NOMINEE CORPORATION Non-Filipino	Common	5,591,708,457	5,591,708,457.00	14.6229%	5,591,708,457.00
	<b>TOTAL</b>	<b>5,591,708,457</b>	<b>5,591,708,457.00</b>		
4. PCD NOMINEE CORPORATION Filipino	Common	5,108,337,831	5,108,337,831.00	13.3588%	5,108,337,831.00
	<b>TOTAL</b>	<b>5,108,337,831</b>	<b>5,108,337,831.00</b>		
5. FIRST CENTRO, INC. Filipino	Common	873,012,500	873,012,500.00	2.2830%	873,012,500.00
	<b>TOTAL</b>	<b>873,012,500</b>	<b>873,012,500.00</b>		
6. RICHMONDE HOTEL GROUP INTERNATIONAL LIMITED Filipino	Common	420,000,000	420,000,000.00	1.0983%	420,000,000.00
	<b>TOTAL</b>	<b>420,000,000</b>	<b>420,000,000.00</b>		
7. MEGAWORLD CEBU PROPERTIES, INC. Filipino	Common	143,000,000	143,000,000.00	0.3740%	143,000,000.00
	<b>TOTAL</b>	<b>143,000,000</b>	<b>143,000,000.00</b>		
<b>SUB-TOTAL:</b>		<b>37,894,808,170</b>	<b>37,894,808,170.00</b>	<b>99.0987%</b>	<b>31,954,808,170.00</b>
<b>SUB-TOTAL AMOUNT OF SUBSCRIBED CAPITAL:</b>					
<b>SUB-TOTAL AMOUNT OF PAID-UP CAPITAL:</b>					

**INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS**

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** MEGAWORLD CORPORATION

**TOTAL NUMBER OF STOCKHOLDERS:** 2,533 (Common) 1 (Preferred) 1 (Treasury)      **NO. OF STOCKHOLDERS WITH 1000 OR MORE SHARES EACH:** 2,192

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:** Pbp 210,607,513,224

**STOCKHOLDER'S INFORMATION**

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP	
8. ANDREW L. TAN Filipino	Common	95,000,000	95,000,000.00	0.2484%	95,000,000.00
	<b>TOTAL</b>	<b>95,000,000</b>	<b>95,000,000.00</b>		
9. THE ANDRESONS GROUP, INC. Filipino	Common	89,760,000	89,760,000.00	0.2347%	89,760,000.00
	<b>TOTAL</b>	<b>89,760,000</b>	<b>89,760,000.00</b>		
10. SIMON LEE SUI HEE Filipino	Common	8,845,200	8,845,200.00	0.0231%	8,845,200.00
	<b>TOTAL</b>	<b>8,845,200</b>	<b>8,845,200.00</b>		
11. OCBC SECURITIES PHILS., INC. FAO: SANTIAGO TANCHAN Filipino	Common	7,371,000	7,371,000.00	0.0193%	7,371,000.00
	<b>TOTAL</b>	<b>7,371,000</b>	<b>7,371,000.00</b>		
12. LUISA CO LI Filipino	Common	5,525,697	5,525,697.00	0.0145%	5,525,697.00
	<b>TOTAL</b>	<b>5,525,697</b>	<b>5,525,697.00</b>		
13. EVANGELINE ABDULLAH Filipino	Common	5,400,000	5,400,000.00	0.0141%	5,400,000.00
	<b>TOTAL</b>	<b>5,400,000</b>	<b>5,400,000.00</b>		
<b>SUB-TOTAL:</b>		<b>211,901,897</b>	<b>211,901,897.00</b>		
<b>SUB-TOTAL AMOUNT OF SUBSCRIBED CAPITAL:</b>				<b>0.5541%</b>	
<b>SUB-TOTAL AMOUNT OF PAID-UP CAPITAL:</b>					<b>211,901,897.00</b>

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> MEGAWORLD CORPORATION	
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 2,533 (Common) 1 (Preferred) 1 (Treasury)	<b>NO. OF STOCKHOLDERS WITH 1000 OR MORE SHARES EACH:</b> 2,192
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> Php 210,607,513,224	

**STOCKHOLDER'S INFORMATION**

NAME AND NATIONALITY	SHARES SUBSCRIBED			AMOUNT PAID (PhP)	
	TYPE	NUMBER	AMOUNT (PhP)		
14. JASPER KARL TANCHAN ONG Filipino	Common	5,370,300	5,370,300.00	0.0140%	5,370,300.00
	<b>TOTAL</b>	<b>5,370,300</b>	<b>5,370,300.00</b>		
15. WINSTON S. CO Filipino	Common	5,180,760	5,180,760.00	0.0135%	5,180,760.00
	<b>TOTAL</b>	<b>5,180,760</b>	<b>5,180,760.00</b>		
16. LUIS U. ANG and/or TERESA W. ANG Filipino	Common	4,000,000	4,000,000.00	0.0105%	4,000,000.00
	<b>TOTAL</b>	<b>4,000,000</b>	<b>4,000,000.00</b>		
17. LUIS ANG and/or LISA ANG Filipino	Common	3,785,532	3,785,532.00	0.0099%	3,785,532.00
	<b>TOTAL</b>	<b>3,785,532</b>	<b>3,785,532.00</b>		
18. LUCIO W. YAN Filipino	Common	3,780,000	3,780,000.00	0.0099%	2,587,454.00
	<b>TOTAL</b>	<b>3,780,000</b>	<b>3,780,000.00</b>		
19. ALBERTO MENDOZA &/OR JEANIE C. MENDOZA Filipino	Common	2,587,454	2,587,454.00	0.0068%	2,587,454.00
	<b>TOTAL</b>	<b>2,587,454</b>	<b>2,587,454.00</b>		
20. LUIS U. ANG &/OR TERESA W. ANG Filipino	Common	2,529,345	2,529,345.00	0.0066%	2,529,345.00
	<b>TOTAL</b>	<b>2,529,345</b>	<b>2,529,345.00</b>		
21. OTHERS	Common	120,278,859	120,278,859.00		120,278,859.00
	Treasury	131,420,000	131,420,000.00		131,420,000.00
	<b>TOTAL</b>	<b>251,698,859</b>	<b>251,698,859.00</b>		
<b>SUB-TOTAL:</b>		<b>273,561,950</b>			
<b>SUB-TOTAL AMOUNT OF SUBSCRIBED CAPITAL:</b>			<b>273,561,950.00</b>		<b>273,561,950.00</b>
<b>OVER-ALL TOTAL:</b>		<b>38,370,865,872</b>			
<b>OVER-ALL TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>38,370,865,872.00</b>	<b>100%</b>	
<b>OVER-ALL TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>32,430,865,872.00</b>

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

----- PLEASE PRINT LEGIBLY -----

<b>CORPORATE NAME: MEGAWORLD CORPORATION</b>			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	0.00	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	0.00	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	0.00	N/A	
1.4 GOVERNMENT TREASURY BILLS	0.00	N/A	
1.5 OTHERS	0.00	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
NONE	N/A	N/A	
<b>3. TREASURY SHARES:</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	131,420,000	0.34%	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS (DEFICIT) AS OF END OF LAST FISCAL YEAR: 63,766,172,285</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	1,629,824,911.00	6/15/2016	
5.2 STOCK	NONE	N/A	
5.3 PROPERTY	NONE	N/A	
<b>TOTAL</b>	<b>P</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	0	0.00	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>BSP</b>	<b>IC</b>
<b>TYPE OF LICENSE/REGN.</b>	Certificate of Permit to Offer Securities for Sale (Warrants and Underlying Common Shares)	NONE	NONE
<b>DATE ISSUED:</b>	December 2, 2009	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	Dec. 7, 2009	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
700,000.00	308	1,063	1,371

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ROLANDO D. SIATELA ASSISTANT CORPORATE SECRETARY OF MEGAWORLD CORPORATION  
DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL  
INFORMATION SHEET WHICH CONSISTS OF THIRTEEN (13) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY  
ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION  
HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON  
OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN  
THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 12<sup>th</sup> DAY OF July, 2017 IN Taguig City

*[Signature]*  
ROLANDO D. SIATELA,

CITY OF PASAY

JUL 13 2017

SUBSCRIBED AND SWORN TO BEFORE ME IN \_\_\_\_\_ CITY, PHILIPPINES ON  
\_\_\_\_\_, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME DRIVER'S LICENSE NO.

NOTARY PUBLIC FOR  
Notarial Commission No. \_\_\_\_\_  
Commission expires on December 31, \_\_\_\_\_  
Roll of Attorney Number \_\_\_\_\_  
PTR No. \_\_\_\_\_  
IBP No. \_\_\_\_\_  
Office Address: \_\_\_\_\_

*[Signature]*  
**ATTY. HENRY ADASA**  
NOTARY PUBLIC - CITY OF PASAY  
UNIT B J...  
AVE...  
IBP NO. 1047.../2017 Z.N.  
PTR NO. 5986352/3103/2017 MLA  
MCLE COMPLIANCE NO. IV-0025957  
ROLL OF ATTORNEYS NO29879  
TIN: 172-528-620-000

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BOOK NO.: 1  
SERIES OF: 2017