

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Mar 28, 2017
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines  
Postal Code  
1227
8. Issuer's telephone number, including area code  
(632) 867-8826 to 40
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000
11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



MEGAWORLD CORPORATION

# Megaworld Corporation

## MEG

**PSE Disclosure Form 4-31 - Press Release**  
*References: SRC Rule 17 (SEC Form 17-C)*  
*Section 4.4 of the Revised Disclosure Rules*

### Subject of the Disclosure

Press Release: "Megaworld Fixed Rate Bonds Oversubscribed"

### Background/Description of the Disclosure

Please see attached Press Release.

### Other Relevant Information

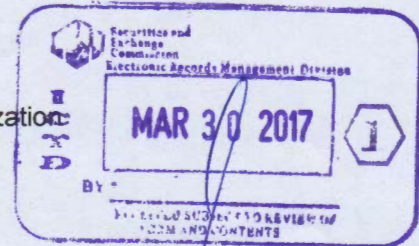
None

### Filed on behalf by:

<b>Name</b>	Dohrie Edangalino
<b>Designation</b>	Head-Corporate Compliance Group

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
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<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,239,445,872
Preferred	6,000,000,000
Total	38,239,445,872

10. Item 9(b)

Please see attached Press Release.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:

**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
March 28, 2017



MEGAWORLD

## **Megaworld Fixed Rate Bonds Oversubscribed**

*MANILA, Philippines, March 28, 2017* – Property developer Megaworld Corporation issued today a total of PHP12 billion worth of Series B fixed rate bonds priced at 5.3535% p.a. due 2024, up from the initial offer size of only PHP8 billion. The bond was oversubscribed 2.2 times due to strong demand from a wide spectrum of investors ranging from individuals in the retail market to banks, investment funds, pension funds, insurance companies and other corporates, the lead underwriter and sole bookrunner of the Series B bonds, in consultation with the issuer, fully exercised the issue's PHP4 billion oversubscription option when the offer period ended on March 21, 2017.

Megaworld's Series B bonds signals the issuer's return to the local debt capital markets after it issued 5-year fixed rate bonds in 2009 and represents the initial tranche from its PHP30 billion shelf registration of debt securities with the Philippine Securities and Exchange Commission. Proceeds from the bonds are intended to primarily finance the issuer's capital expenditures in relation to its investment properties.

Megaworld's Series B bonds are rated 'PRS Aaa' by the Philippine Rating Services Corporation (PhilRatings), the highest rating assigned by PhilRatings. The rating denotes that such obligations are of the highest quality with minimal credit risk, and that the issuer's capacity to meet its financial commitment on the obligations is extremely strong.

BDO Capital & Investment Corporation acted as issue manager, lead underwriter and sole bookrunner for the Series B bonds. China Bank Capital Corporation participated as an underwriter for the bond issue.

Megaworld Corporation is the country's largest developer of integrated urban townships and the biggest developer and lessor of office spaces.

The company currently has a lineup of 22 townships and integrated lifestyle communities spread across Luzon, Visayas, and Mindanao. These include Eastwood City in Quezon City, (18.5 hectares); Newport City in Pasay City (25 hectares); McKinley Hill (50 hectares), McKinley West (34.5 hectares), Uptown Bonifacio (15.4 hectares) and Forbes Town (5 hectares), all in Fort Bonifacio; The Mactan Newtown in Cebu (30 hectares); Iloilo Business Park (72 hectares) and Sta. Barbara Heights (173 hectares), both in Iloilo; Boracay Newcoast in Boracay Island (150 hectares); Twin Lakes in Tagaytay (1,200 hectares); ArcoVia City in Pasig City (12.3 hectares); Southwoods City in the boundaries of Cavite and Laguna (561 hectares); Davao Park District in Lanang, Davao City (11 hectares); Alabang West in Las Piñas City (62 hectares); Suntrust Ecotown in Tanza, Cavite (350 hectares) and The Upper East (34 hectares) and Northhill Gateway (50 hectares) both in Negros Occidental; Capital Town Pampanga beside the Pampanga Provincial Capitol in the City of San Fernando (35.6-hectares); Westside City in the Entertainment City in Paranaque (31 hectares); Maple Grove in General Trias, Cavite (140 hectares); and Eastland Heights in Antipolo, Rizal (640 hectares). ###