



102072013001096



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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**SEC Registration No.** 0000167423  
**Company Name** MEGAWORLD CORP.  
**Industry Classification**  
**Company Type** Stock Corporation

Document Information

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **February 6, 2013**  
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **320-000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre**  
**330 Sen. Gil Puyat Avenue**  
**Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	28,852,803,985
Preferred	6,000,000,000
Total	34,852,803,985

10. **Item 9(b)**

A warrant holder of Megaworld Corporation exercised its right to subscribe to a total of 461,000 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 3,215,020,359 warrants have been exercised.

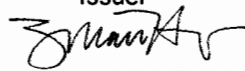
SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:



JOHN MARSON T. HAO

Assistant Corporate Information Officer

February 6, 2013