



SECURITIES AND EXCHANGE COMMISSION

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 Received From
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Company Representative

Doc Source

Company Information

SEC Registration No.	0000167423
Company Name	MEGAWORLD CORP.
Industry Classification	
Company Type	Stock Corporation

Document Information

Document ID	111042015001462
Document Type	17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code	17-C
Period Covered	November 02, 2015
No. of Days Late	0
Department	CFD
Remarks	

C05878-2015

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

	ate of earliest event reported)	
Nov 2, 2015 2. SEC Identification Number		
167423		
3. BIR Tax Identificat	ion No.	
000-477-103		
4. Exact name of iss	uer as specified in its charter	
MEGAWORLD	CORPORATION	
	or other jurisdiction of incorporation	
Metro Manila		
6. Industry Classifica	tion Code(SEC Use Only)	
7. Address of princip 28th Floor, The V Postal Code 1227	al office Vorld Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines	
8. Issuer's telephone	e number, including area code	
(632) 867-8826		
	ormer address, if changed since last report	
N/A		
-	ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA	
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	32,239,445,872	
Preferred	6,000,000,000	
11. Indicate the item Item 9(b)	numbers reported herein	
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all

corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release

Background/Description of the Disclosure

"Megaworld, Travellers Build P65-B Westside City Near Manila Bay"

Other Relevant Information

Please see attached SEC Form 17-C.

Filed on behalf by:

Name	Dohrie Edangalino	
Designation	Head-Corporate Compliance Group	

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

- 1. November 02, 2015 Date of Report
- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 28th Floor, The World Centre 330 Sen. Gil Puyat Avenue <u>Makati City, Philippines 1227</u> Address of principal office
- 8. (632) 867-8826 to 40 Issuer's telephone number, including area code
- Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Stock Outstanding

Common Preferred Total 32,239,445,872 6,000,000,000 38,239,445,872

10. ltem 9(b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer November 02, 2015



MEGAWORLD, TRAVELLERS BUILD P65-B WESTSIDE CITY NEAR MANILA BAY

Real estate giant's 20th township by the bay to be highlighted by PH's 2nd Resorts World complex, international hotel brands, luxury mall, residential condominiums and PH's first grand opera house

MANILA, Philippines, November 02, 2015 – Megaworld, the country's leading developer of integrated urban townships, and Travellers International Hotel Group, Inc., the developer and operator of Resorts World in the Philippines, are allocating P65-billion to develop a 31-hectare leisure and entertainment township at the booming Entertainment City in Paranaque City. To be called Westside City, the township will house the second Resorts World property in the Philippines, scheduled for completion by last quarter of 2020.

The township will also be home to Megaworld's upscale residential condominiums, a luxury mall as well as international hotel brands such as The Westin Hotel of the Starwood Asia Pacific Hotels & Resorts Group, Hotel Okura Manila of the Okura hotels & Resorts, the Genting Grand and Crockfords Tower of the Genting Group, and Kingsford Hotel. These hotels will have a total of around 1,500 rooms.

Part of the company's vision for Westside City is to become the "Broadway of Asia" as the township highlights facilities for the performing arts. It will be home to the Philippines' first Grand Opera House that has a total capacity of 3,000.

Megaworld chairman and CEO Dr. Andrew L. Tan is known to be a staunch supporter of the Filipino performing arts, with the Newport Performing Arts Theatre in Newport City paving the way for the rise of original Filipino stage plays in the country's capital.

"We are very excited to see Westside City rising to be a showcase of Manila as a truly worldclass Philippine capital," says Dr. Andrew L. Tan, chairman and CEO, Alliance Global Group, Inc., the mother company of Megaworld and Travellers International.

Westside City is Megaworld's 20th integrated urban township. It is also the company's second leisure and entertainment township, next to Newport City.

Just last month, Megaworld also announced that it is investing P30-billion to develop a 35.6-hectare township in the City of San Fernando, Pampanga.

Other existing townships include Eastwood City in Quezon City, (18.5 hectares), which holds the distinction of being the country's first cyberpark; Newport City in Pasay City (25 hectares), which is the home of Resorts World Manila; McKinley Hill (50 hectares), McKinley West (34.5 hectares), Uptown Bonifacio (15.4 hectares) and Forbes Town Center (5 hectares), all in Fort Bonifacio; The Mactan Newtown in Cebu (28.8 hectares); Iloilo Business Park in Mandurriao, Iloilo City (72 hectares); ArcoVia City in Pasig City (12.3 hectares); Northill Gateway (53 hectares) and The Upper East (34 hectares) in Negros Occidental; Davao Park District in Lanang, Davao City (11 hectares); Boracay Newcoast in Boracay Island (150 hectares), Southwoods City in the boundaries of Cavite and Laguna (561 hectares); Alabang West in Las

Pinas City (62 hectares); Sta. Barbara Heights in Sta. Barbara, Iloilo (170 hectares) and Twin Lakes in Tagaytay (1,300 hectares) of Global-Estate Resorts, Inc. (GERI), a subsidiary of Megaworld; and Suntrust Ecotown in Tanza, Cavite (350 hectares) of Suntrust Properties, Inc., a wholly-owned subsidiary of Megaworld.

The Megaworld Group has around 4,000 hectares of land in its portfolio. Around 80 percent have been dedicated for LIVE-WORK-PLAY townships or mixed-use communities, the concept of property development that Megaworld pioneered in the Philippines way back in the 1990s. The townships combine the residential, office, commercial, retail, recreational and institutional components to form mixed-use communities. ###