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SECURITIES AND EXCHANGE COMMISSION

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MEGAWORLD CORP.

Industry Classification

Company Type

Stock Corporation

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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Sep 7, 2015

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City Postal Code

1227

8. Issuer's telephone number, including area code

(632) 8678826 to 40

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules

Press Release Background/Description of the Disclosure	
Background/Description of the Disclosure	
"MEGAWORLD TO BUILD P30B TOWNSH	HIP IN PAMPANGA"
Other Relevant Information	
Please see attached.	
Filed on behalf by:	
Name	Dohrie Edangalino
Designation	Head-Corporate Compliance Group

SECURITIES AND EXCHANGE COMMISSION

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4. MEGAWORLD CORPORATION

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Industry Classification Code

7. 28th Floor, The World Centre 330 Sen. Gil Puyat Avenue Makati City, Philippines 1227

Address of principal office

8. (632) 867-8826 to 40

Issuer's telephone number, including area code

Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u> <u>Number of Shares of Stock Outstanding</u>

 Common
 32,239,445,872

 Preferred
 6,000,000,000

 Total
 38,239,445,872

10. **Item 9(b)**

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

Ву:

FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer

September 7, 2015



MEGAWORLD TO BUILD P30B TOWNSHIP IN PAMPANGA

Property giant's 35.6-hectare development in Pampanga's capital will be the company's 19th integrated urban township

MANILA, Philippines, September 7, 2015 – Megaworld, the country's first and largest developer of integrated urban townships, is developing a 35.6-hectare prime property beside the provincial capitol of the City of San Fernando, Pampanga. The company is allocating P30-billion to develop the property in the next 10 years.

"As part of our aggressive township expansion across the country, we are happy to announce our entry into Pampanga. This is the perfect time and opportunity to be present in this progressive province, where else but right at the heart of the provincial capital which is a prime location for an urban township development," says Jericho Go, senior vice president, Megaworld.

The property is just approximately 70 kilometers away from Manila and closely accessible via the North Luzon Expressway (San Fernando Exit) and the Jose Abad Santos Avenue, also known as the Olongapo-Gapan Road. It is also around 20 kilometers away from Clark International Airport.

While the project masterplan is still being developed, Megaworld is bent on replicating its pioneering LIVE-WORK-PLAY concept of a township to this development.

"Just like our other townships, we will integrate residential, office, commercial, retail and institutional components in this development. As we see a potential pool of skilled talents for the BPO sector in the province, we are certain to build a cyberpark, bring in our partner locators to the township and generate thousands of jobs for the people of Pampanga," explains Go.

"This new township is also envisioned to expand and revitalize the Pampanga's provincial capitol district," he explained.

This is Megaworld's 19th township development and the fourth to be launched this year. Earlier this year, the company has launched two townships in Negros Occidental, namely: Northill Gateway (50 hectares) and The Upper East (34 hectares); and another township in Sta. Barbara, Iloilo called Santa Barbara Heights (170 hectares).

The new townships will add close to 400 hectares, bringing the total township land area of the Megaworld Group to around 3,100 hectares by the end of the year.

Existing townships include Eastwood City in Quezon City, (18.5 hectares), which holds the distinction of being the country's first cyberpark; Newport City in Pasay City (25 hectares), which is the home of Resorts World Manila; McKinley Hill (50 hectares), McKinley West (34.5 hectares), Uptown Bonifacio (15.4 hectares) and Forbes Town Center (5 hectares), all in Fort Bonifacio; The Mactan Newtown in Cebu (28.8 hectares); Iloilo Business Park in Mandurriao, Iloilo City (72 hectares); ArcoVia City in Pasig City (12.3 hectares); Davao Park District in Lanang, Davao City (11 hectares); Boracay Newcoast in Boracay Island (150 hectares), Southwoods City in the boundaries of Cavite and Laguna (561 hectares); Alabang West in Las Pinas City (62 hectares); and Twin Lakes in Tagaytay (1,300 hectares) of Global-Estate Resorts, Inc. (GERI), a subsidiary of Megaworld; and Suntrust Ecotown in Tanza, Cavite (350 hectares) of Suntrust Properties, Inc., a wholly-owned subsidiary of Megaworld.

The Megaworld Group has around 4,000 hectares of land in its portfolio. Around 80 percent have been dedicated for LIVE-WORK-PLAY townships or mixed-use communities, the concept of property development that Megaworld pioneered in the Philippines way back in the 1990s. The townships combine the residential, office, commercial and retail components to form mixed-use communities. ###