



**MEGAWORLD CORPORATION**

28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City 1200, Philippines

Tels: (632) 867-8826 to 40

*www.megaworldcorp.com • E-mail: infodesk@megaworldcorp.com*

**August 12, 2014**

**Philippine Dealing & Exchange Corp.  
37/F Tower 1 The Enterprise Center  
6766 Ayala Ave., cor. Paseo de Roxas, Makati City**

**Attention: Mr. Cesar B. Crisol  
President and Chief Operating Officer**

**Ms. Vina Vanessa S. Salonga  
Head - Issuer Compliance and Disclosure Department (ICDD)**

**Gentlemen:**

In compliance with the PDEX disclosure rules, we transmit herewith the disclosure of Megaworld Corporation regarding the clarification of the news article entitled "8 groups vie for P123-B PPP project".

We trust that you will find everything in order.

Very truly yours,

**FRANCISCO C. CANUTO**  
Compliance Officer and  
Corporate Information Officer



**ISO 9001**  
2008 SERIES  
CERTIFIED  
CIP/2652/99/11/168

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Aug 12, 2014
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines  
Postal Code  
1227
8. Issuer's telephone number, including area code  
(632) 8678826 to 40
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,141,138,454
Preferred	6,000,000,000

11. Indicate the item numbers reported herein  
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all

corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

## Megaworld Corporation

### MEG

PSE Disclosure Form 4-13 - Clarification of News Reports  
References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of news article posted in Inquirer.net

Source	Inquirer.net
Subject of News Report	"8 groups vie for P123-B PPP project"
Date of Publication	Aug 12, 2014

Clarification of News Report

We refer to your request for clarification/confirmation of the news article entitled "8 groups vie for P123-B PPP project" posted in Inquirer.net on August 12, 2014. The article reported in part that:

"The Aquino administration's next big-ticket public private partnership (PPP) deal, the P123-billion Laguna Lakeshore Expressway Dike, is drawing early interest from some of the country's biggest business groups, including those led by first-time PPP investors like tycoons George Ty and Andrew Tan.

PPP Center executive director Cosette Canilao said in a text message Monday that at least eight groups have acquired pre-bid documents for the massive deal. It mainly involves the construction of a 47-kilometer tollroad and flood control dike and the reclamation of about 700 hectares near Muntinlupa and Taguig, making the project also attractive to property developers.

Canilao said the companies that acquired pre-bid documents included Ayala Land Inc., Ty-led GT Capital Holdings, which owns builder Federal Land Inc., and Tan's Megaworld Corp. Manuel V. Pangilinan-led Metro Pacific Investments, which operates North Luzon Expressway and Manila Cavite Expressway, is also keen as well as listed Minerales Industrial, she said.

...."

We confirm that Megaworld Corporation purchased the pre-qualification documents for the Laguna Lakeshore Expressway-Dike project of the Department of Public Works and Highways.

Other Relevant Information

None

Filed on behalf by:

Name	Rhodora Edangalino
Designation	Assistant Manager



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August 12, 2014

Disclosure Department  
Philippine Stock Exchange, Inc.  
3/F Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue,  
Makati City

Attention: Ms. Janet A. Encarnacion  
Head

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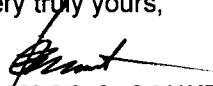
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**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer

