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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No.	0000167423
Company Name	MEGAWORLD CORP.
Industry Classification	
Company Type	Stock Corporation

Document Information

Document ID	108202015001470
Document Type	17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code	17-C
Period Covered	August 18, 2015
No. of Days Late	0
Department	CFD
Remarks	

C04686-2015

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

SEC Identification	Number
167423	Number
. BIR Tax Identificat	ion No
	ION NO.
000-477-103	uer es esseified is its charter
MEGAWORLD C	uer as specified in its charter
	or other jurisdiction of incorporation
Metro Manila	
	tion Code(SEC Use Only)
. Address of principa	al office
28th Floor, The V Postal Code 1227	Vorld Centre, 330 Sen. Gil Puyat Avenue Makati City, Philippines
	number, including area code
. Issuer's telephone	
. Issuer's telephone (632) 867-8826 t	o 40
(632) 867-8826 t	o 40 ormer address, if changed since last report
(632) 867-8826 t	
(632) 867-8826 t . Former name or fo N/A	
(632) 867-8826 t . Former name or fo N/A	ormer address, if changed since last report
(632) 867-8826 t . Former name or fo N/A 0. Securities registe	ormer address, if changed since last report ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
(632) 867-8826 t Former name or fo N/A 0. Securities registe	ormer address, if changed since last report ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
(632) 867-8826 t Former name or fo N/A 0. Securities registe Title of Each Class Common Preferred	ormer address, if changed since last report ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding 32,239,445,872

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MEGAWORLD CORPORATION				
Megaworld Corporation				
MEG				
PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules				
Subject of the Disclosure				
Press Release				
Background/Description of the Disclosure				
"MEGAWORLD TO OPEN TWO NEW MALLS IN UPTOWN BONIFACIO"				
Other Relevant Information				
Please see attached.				
Filed on behalf by:				
Name	Dohrie Edangalino			
Designation	Head-Corporate Compliance Group			

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. August 18, 2015

Date of Report

- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 28th Floor, The World Centre 330 Sen. Gil Puyat Avenue <u>Makati City, Philippines 1227</u> Address of principal office
- 8. (632) 867-8826 to 40 Issuer's telephone number, including area code
- Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Stock Outstanding

Common Preferred Total 32,239,445,872 6,000,000,000 38,239,445,872

10. Item 9(b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer August 18, 2015



MEGAWORLD TO OPEN TWO NEW MALLS IN UPTOWN BONIFACIO

P4B malls covering 110,000 sqm to house new international retail & dining brands, Asia's biggest superclub, upscale cinemas in the 15.4-hectare township in north Fort Bonifacio

MANILA, Philippines, August 18, 2015 – Property giant Megaworld is set to open its full-scale flagship mall and a world-class dining mall with a gross floor area of around 110,000 square meters at its posh Uptown Bonifacio township in north Fort Bonifacio by last quarter of this year.

Uptown Place is a five-level upscale mall covering 85,000 square meter of retail and commercial spaces located at the heart of Uptown Bonifacio along 9th and 11th Avenues, 36th and 11th Drive.

It is set to redefine the lifestyle, retail, leisure and entertainment landscape of Fort Bonifacio with its superb and sophisticated store retail mix, - from the most recognized names in fashion to the most sought-after international luxury brands, including popular foreign labels that are coming to the country for the first time, eclectic selection of dining destinations, and world-class leisure and entertainment amenities.

Set to open before the end of the year, Uptown Place will have its own food hall featuring 11 distinctly new food concepts and offering international cuisines, state-of-the-art cinemas including Megaworld's Signature Ultra Cinemas, a rooftop sky plaza overlooking Uptown Bonifacio skyline, a lifestyle tower, chapel, Las Vegas-style water feature at the mall's ground level and al fresco dining areas.

"Finally, we are introducing our flagship mall with new, innovative concepts and offerings. From the retail mix to the mall facilities and amenities, Uptown Place is envisioned to be a major shopping, dining and leisure destination in Fort Bonifacio," says Kevin L. Tan, first vice president and head of commercial, Megaworld.

Anchor tenants include Rustan's Supermarket, Robinsons Appliances, Toys R Us, True Value, National Bookstore and Hamley's, among others.

Just beside Uptown Place will rise a unique "dining mall" called Uptown Parade, a 25,000 square meter strip that is set to become Manila's newest dining hub with an eclectic mix of specialty restaurants serving international cuisines.

Also, opening before yearend, Uptown Parade will showcase new dining concepts and foreign brands that are coming to the Philippines for the first time. It will feature al fresco dining and treelined walkways. Its anchor tenant is the world-renowend The Palace Superclub, the biggest night club in Asia and the largest nightlife destination in the country today.

As part of Uptown Parade, The Palace Superclub is changing Manila's nightlife scene with over 8,000 square meters of party space that can accommodate around 10,000 people. It now houses the Valkyrie Nightclub and The Palace Pool Club, the country's first day club and pool club complete with cabanas, daybeds, pools, and music from both local and international DJs.

"We will bring together some of the world's most interesting restaurant and dining brands as well as the country's best party makers in one destination," explains Tan.

Megaworld has spent P4-billion to build both Uptown Place and Uptown Parade.

Also rising in Uptown Bonifacio are luxury residential condominiums: One Uptown Residences, Uptown Ritz and Uptown Parksuites; modern office towers including the 20-storey Alliance Global Tower which will serve as the headquarters of the companies under the Alliance Global Group, Inc., open parks and leisure amenities.

In 2012, Megaworld has allocated P65-billion to build Uptown Bonifacio as another signature integrated urban township for a period of 10-20 years. ###