



107222015002182



## SECURITIES AND EXCHANGE COMMISSION

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## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jul 21, 2015
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)  
██████████
7. Address of principal office  
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines  
Postal Code  
1227
8. Issuer's telephone number, including area code  
(632) 8678826 to 40
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein  
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

## Megaworld Corporation

### MEG

**PSE Disclosure Form 4-31 - Press Release**  
**References: SRC Rule 17 (SEC Form 17-C)**  
**Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure	
Press Release	
Background/Description of the Disclosure	
"MEGAWORLD TO SPEND P20-B FOR 12 OFFICE TOWERS IN FORT BONIFACIO"	
Other Relevant Information	
None	

Filed on behalf by:

Name	Dohrie Edangalino
Designation	Head-Corporate Compliance Group

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **July 21, 2015**  
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre  
330 Sen. Gil Puyat Avenue  
Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
<b>Common</b>	<b>32,239,445,872</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>38,239,445,872</b>

10. **Item 9(b)**

Please see attached Press Release.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:



**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
July 21, 2015



## **MEGAWORLD TO SPEND P20-B FOR 12 OFFICE TOWERS IN FORT BONIFACIO**

*Property giant remains to be the biggest office developer and lessor with around 650,000 sqm of office spaces in Fort Bonifacio alone, generating at least 100,000 jobs by 2018*

MANILA, Philippines, July 21, 2015 – Megaworld, the country's biggest developer and lessor of office spaces, is opening 12 new office buildings in three of its four townships in the bustling Fort Bonifacio in the next three years. The company is spending P20-billion to construct these state-of-the-art towers, growing more than twice its current 300,000 square meters office space inventory in Fort Bonifacio alone by 2018.

"We remain upbeat in maintaining our leadership as the biggest developer and lessor of office spaces in the country. By 2018, our total office space inventory in Fort Bonifacio alone will reach around 650,000 square meters, still making us the leading office developer in this booming district," says Jericho P. Go, senior vice president, Megaworld.

Four office towers are currently being built in Uptown Bonifacio, the company's 15.4-hectare integrated urban township in the northern part of Fort Bonifacio near Kalayaan Avenue. These are the 15-storey Uptown Tower 1 (30,000 sqm); the 15-storey Uptown Tower 2 (30,000 sqm); the 20-storey Uptown Tower 3 (40,000 sqm); and the 25-storey Alliance Global Tower (50,000 sqm), which will serve as corporate headquarters of the companies under Alliance Global Group, Inc., the holding firm of tycoon Dr. Andrew L. Tan.

"We envision Uptown Bonifacio to rise as a bustling CBD of Fort Bonifacio. At present, several multinational companies have already signed up to set up their operations here. Uptown Towers 1, 2 and 3 are now 90% leased out even before we have completed the delivery of the said towers. These office towers are all LEED-registered," explains Go.

The company is also building six more campus-type office towers in its new township, the 34.5-hectare McKinley West: One West Campus, Two West Campus, Three West Campus, Five West Campus, Six West Campus and Eight West Campus. Each tower is five-storey high with 10,000 square meters of leasable office spaces.

"There is a remarkable demand for sustainable campus-type office buildings especially after we built **8 Campus Place** in McKinley Hill, the first LEED Gold-certified BPO office building in the country. We look forward to our LEED certification for these new office buildings in McKinley West as well," adds Go.

Within three years, two more office towers are in the pipeline for Megaworld in Fort Bonifacio. These new office towers will add around 140,000 square meters to the company's office space inventory.

Megaworld now has 19 office towers in McKinley Hill covering around 300,000 square meters of office space inventory. The company remains to be the country's biggest office developer and landlord with around 712,000 square meters of office space inventory, mostly leased to IT-BPO companies. At present, Megaworld has over 130 companies in its portfolio of office tenant partners.