C05929-2017

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Oct 2, 2017

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City
Postal Code
1634

8. Issuer's telephone number, including area code (632) 894-6300/6400

9. Former name or former address, if changed since last report N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	32,239,445,872	
Preferred	6,000,000,000	

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure	
Press Release: "Megaworld to	ouild P3-B tower for FactSet's Regional HQ in McKinley West"
Background/Description of the D	sclosure
Please see attached Press Re	ease.
Other Relevant Information	
None.	
Filed on behalf by:	
Name	Dohrie Edangalino
Designation	Head-Corporate Compliance Group

2 of 2 10/2/17, 9:27 AM

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C **CURRENT REPORT UNDER SECTION 17**

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER



- 1. October 2, 2017 Date of Report
- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. MEGAWORLD CORPORATION Exact name of Issuer as specified in its charter
- 5. Metro Manila Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) **Industry Classification Code**
- 7. 30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue
 Uptown Bonifacio, Taguig City 1634 Address of principal office
- 8. (632) 894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Stock Outstanding

Common **Preferred** Total

32,239,445,872 6,000,000,000 38,239,445,872

10. Item 9(b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer October 2, 2017



Megaworld to build P3-B tower for FactSet's Regional HQ in McKinley West

17-storey 'LEED-certified' tower to offer 48,000 sqm of office spaces

MANILA, Philippines, October 2, 2017 - Property giant Megaworld is building the regional corporate headquarters of FactSet (NYSE_ FDS | NASDAQ: FDS), a global provider of integrated financial information, analytical applications, and industry-leading services. The P3-B office tower will be 17-storeys high, offering 48,000 square meters of office spaces along Le Grand Avenue of the rising McKinley West township in Fort Bonifacio.

"We are enthusiastic about this long-term lease deal which we closed in New York weeks ago. FactSet's expansive presence, which will be headquartered in McKinley West, demonstrates its continued confidence in the country's growing economy," says Jericho Go, senior vice president, Megaworld.

"FactSet is delighted to expand our presence in the Philippines with this exciting milestone. The very skilled, talented, creative and hardworking FactSetters in our Manila facilities are instrumental to helping FactSet achieve our mission to solve our clients' greatest challenges through the power of collaboration," says Philip Snow, chief executive officer, FactSet. Snow, along with other FactSet executives, closed the landmark deal with Megaworld in its global headquarters in New York City a few weeks ago.

Set to be completed in 2020, the 'FactSet Tower' will be constructed in accordance to LEED green building ratings program developed by the U.S. Green Building Council.

"We are really committed to building more LEED-certified office towers. We want to make our developments more sustainable. We are closely working with FactSet to finalize its requirements," adds Go.

"FactSet wants to stress the importance of having a state-of-the-art 'Green' building to help promote a safe and healthy work environment. This is one of the reasons why we continue to be acknowledged as one of the top companies to work for," says Rachel Stern, senior vice president, FactSet. ###



LANDMARK DEAL CLOSED. Megaworld senior vice president Jericho P. Go (right) with Factset CEO Philip Snow (center) and senior vice president Rachel Stern (left) at the Factset headquarters in New York City in September.