

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 8, 2014
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines
Postal Code
1227
8. Issuer's telephone number, including area code
(632) 867-8826 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,028,835,905
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Investor Briefing on May 14, 2014

Background/Description of the Disclosure

The Company will hold its Investor Briefing Teleconference on May 14, 2014 at 3:00 p.m. for the First Quarter 2014 results of the Company.

Type of Briefing	Investor Briefing Teleconference
Subject of the Briefing	First Quarter 2014 Results
Date of the Briefing	May 14, 2014
Time	3:00 pm
Venue	Teleconference
Contact Person	John Hao or Mayet Tagle
Contact Details	email add: mtagle@megaworldcorp.com or +632-8678048

Other Relevant Information

Please find the attached Company's Investor Briefing Invitation.

Filed on behalf by:

Name	Rhodora Edangalino
Designation	Assistant Manager

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **May 08, 2014**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **28th Floor, The World Centre**
330 Sen. Gil Puyat Avenue
Makati City, Philippines 1227
Address of principal office
8. **(632) 867-8826 to 40**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	32,028,835,905
Preferred	6,000,000,000
Total	38,028,835,905

10. **Item 9 (b)**

Megaworld Corporation (the "Company") will hold an Investor Briefing Teleconference on May 14, 2014 (Wednesday) at 3:00 p.m., Manila Time.

Please find attached the Company's Investor Briefing Invitation.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:



FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
May 8, 2014

Investor Briefing: First Quarter 2014 Results

Megaworld Corporation will hold an Investor Briefing teleconference for its First Quarter 2014 results on May 14, 2014 (Wednesday) at 3:00 p.m., Manila Time.

The teleconference will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

An international dial-in facility will be made available for the teleconference, as follows:

Philippines	1800 1651 0741
Hong Kong	800 962 001
Singapore	6309 1818
UK	0808 2348 980
USA	1866 301 7775
Australia	1800 614 397
Austria	0800 2978 49
Denmark	802 507 41
France	0800 912 745
Germany	0800 1811 637
Japan	005 3165 0397
Malaysia	1800 806 315
Netherlands	0800 0223 178
Sweden	020 792 605
Switzerland	0800 564 116

PIN code: **141153#**

Please call in at least 5 minutes in advance and provide your name, company affiliation and position.

Kindly confirm your participation before May 12, 2014 thru Mr. John Hao or Ms. Mayet Tagle at mtagle@megaworldcorp.com or +632-8678048.

We look forward to your participation.

Thank you.