

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 15, 2015
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)  
[REDACTED]
7. Address of principal office  
28th Floor, The World Centre 330 Sen. Gil Puyat Avenue Makati City, Philippines  
Postal Code  
1227
8. Issuer's telephone number, including area code  
(632) 867-8826 to 40
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,231,849,248
Preferred	6,000,000,000
11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



MEGAWORLD CORPORATION

# Megaworld Corporation

## MEG

**PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing**  
**References: Section 14 of the Revised Disclosure Rules**

### Subject of the Disclosure

Investor Briefing: Q1 2015 Results

### Background/Description of the Disclosure

Megaworld Corporation (the "Company") will hold an Investor Briefing Teleconference on May 20, 2015 (Wednesday) at 4:00 p.m., Manila Time.

<b>Type of Briefing</b>	Investor Briefing Teleconference
<b>Subject of the Briefing</b>	Q1 2015 Results
<b>Date of the Briefing</b>	May 20, 2015
<b>Time</b>	4:00 p.m.
<b>Venue</b>	Teleconference
<b>Contact Person</b>	Donna Aperocho and April Rose B. de Asis
<b>Contact Details</b>	daperocho@megaworldcorp.com and ardeasis@megaworldcorp.com at +632-8678048

### Other Relevant Information

This amends the attached Investor Briefing Invitation FROM Full Year 2014 TO First Quarter 2015.

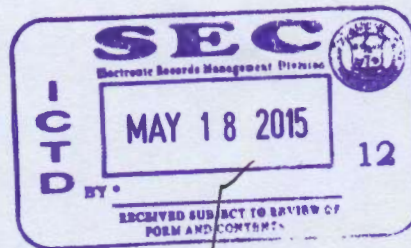
### Filed on behalf by:

<b>Name</b>	Rhodora Edangalino
<b>Designation</b>	Head-Corporate Compliance Group

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER



1. May 15, 2015  
Date of Report
2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
4. MEGAWORLD CORPORATION  
Exact name of Issuer as specified in its charter
5. Metro Manila  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. 28<sup>th</sup> Floor, The World Centre  
330 Sen. Gil Puyat Avenue  
Makati City, Philippines 1227  
Address of principal office
8. (632) 867-8826 to 40  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,231,849,248
Preferred	6,000,000,000
Total	38,231,849,248

10. Item 9(b)

Megaworld Corporation (the "Company") will hold an Investor Briefing Teleconference on May 20, 2015 (Wednesday) at 4:00 p.m., Manila Time.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

A handwritten signature in blue ink, appearing to read 'Francisco C. Canuto'.

FRANCISCO C. CANUTO  
Senior Vice President and  
Corporate Information Officer  
May 15, 2015

## Investor Briefing: Q1 2015 Results

Megaworld Corporation will hold an Investor Briefing teleconference for its First Quarter 2015 results on May 20, 2015 (Wednesday) at 4:00 p.m., Manila Time.

Kindly confirm your participation no later than May 19, 2015, 1:00 pm (Manila time) thru, Ms. Donna Apercho (dapercho@megaworldcorp.com) or Ms. April Rose B. de Asis (ardeasis@megaworldcorp.com) at +632-8678048. **Only those who are able to register before the indicated deadline will be able to take part in the call.**

The teleconference will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

An international dial-in facility will be made available for the teleconference, as follows:

Philippines	1800-1855-0229
Hong Kong	800-908-575
Singapore	6415 4877
UK	0800-376-2927
USA	1877-679-2987
Australia	1800-195-453
Austria	0800-401-004
Denmark	804-00005
France	080-598-0104
Germany	0800-723-7086
Japan	0120-711-407
Malaysia	1800-817-060
Netherlands	0800-0234-388
Sweden	0200-897-045
Switzerland	0800-002-563

PIN code: **570640##**

Please call in at least 5 minutes in advance and provide your name, company affiliation and position.

We look forward to your participation.

Thank you.