

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 20, 2018
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,  
Taguig City  
Postal Code  
1634
8. Issuer's telephone number, including area code  
(632) 894-6300/6400
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



MEGAWORLD CORPORATION

# Megaworld Corporation

## MEG

**PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing**  
*References: Section 14 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Notice of Analysts' Briefing

**Background/Description of the Disclosure**

Megaworld Corporation (MEG) will hold an Analysts' Briefing on the Company's financial and operating results for the First Quarter of 2018.

<b>Type of Briefing</b>	Analysts' Briefing
<b>Subject of the Briefing</b>	MEG 1Q 2018 Financial and Operating Results
<b>Date of the Briefing</b>	May 15, 2018
<b>Time</b>	2:00 P.M.
<b>Venue</b>	18/F Executive Boardroom Alliance Global Tower 36th St. cor 11th Avenue Uptown Bonifacio, Taguig City, Philippines
<b>Contact Person</b>	April Rose De Asis-Mañoza; Beverly Borlaza
<b>Contact Details</b>	ardeasis@megaworldcorp.com; bborlaza.global@megaworldcorp.com

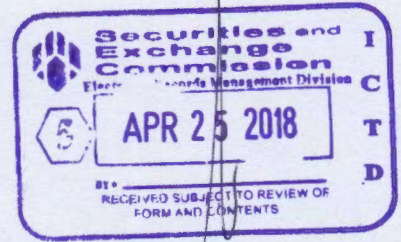
**Other Relevant Information**

Attached is the invitation to the briefing.

**Filed on behalf by:**

<b>Name</b>	Dominic Isberto
<b>Designation</b>	Vice President - Compliance Division

SECURITIES AND EXCHANGE COMMISSION  
 SEC FORM 17-C  
 CURRENT REPORT UNDER SECTION 17  
 OF THE SECURITIES REGULATION CODE  
 AND SRC RULE 17.2 (c) THEREUNDER



1. **April 20, 2018**  
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **30<sup>th</sup> Floor, Alliance Global Tower  
36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue  
Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,239,445,872
Preferred	6,000,000,000
Total	38,239,445,872

10. **Item 9(b)**

Megaworld Corporation (the "Company") will hold an Analysts' Briefing on May 15, 2018 (Tuesday) at 2:00 p.m.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:

**FRANCISCO C. CANUTO**  
 Senior Vice President and  
 Corporate Information Officer  
 April 20, 2018

## **Analysts' Briefing: MEG 1Q2018 Results**

Megaworld Corporation (MEG) will hold the Analysts' Briefing on the Company's financial and operating results for the First Quarter of 2018 on 15<sup>th</sup> May 2018.

Details as follows:

Type : **Analysts' Briefing**  
Subject : **MEG 1Q 2018 Financial and Operating Results**  
Date : **May 15, 2018 (Tuesday)**  
Time : **2:00 P.M.**  
Venue : **18/F Executive Boardroom  
Alliance Global Tower  
36<sup>th</sup> St. cor 11<sup>th</sup> Avenue  
Uptown Bonifacio, Taguig City, Philippines**

The briefing will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

Participants should send their confirmation not later than May 11, 2018 to April Rose De Asis-Mañoza at [ardeasis@megaworldcorp.com](mailto:ardeasis@megaworldcorp.com) and/or Beverly Borlaza at [bborlaza.global@megaworldcorp.com](mailto:bborlaza.global@megaworldcorp.com). **Only confirmed participants may be allowed to join the briefing.**

We look forward to your participation.

Thank you.