SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 2, 2014

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000477103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

 ${\bf 5.}\ {\bf Province,\ country\ or\ other\ jurisdiction\ of\ incorporation}$

Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines Postal Code

1227

8. Issuer's telephone number, including area code

632-8678826 to 40

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,008,645,905
Preferred	6,000,000,000

11. Indicate the item numbers reported herein

Item 9 (b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all

corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Megaworld Corporation (the "Company") will hold an Investor Briefing Teleconference on April 10, 2014 (Thursday) at 3:30 p.m., Manila Time.

Background/Description of the Disclosure

Please find attached the Company's Investor Briefing Invitation.

Type of Briefing	Investor Briefing Teleconference
Subject of the Briefing	Full Year 2013 Results
Date of the Briefing	Apr 10, 2014
Time	3:30 pm
Venue	Teleconference
Contact Person	John Hao or Mayet Tagle
Contact Details	email add: mtagle@megaworldcorp.com or +632-8678048

Other Relevant Information		
	None	

Filed on behalf by:

Name	Rhodora Edangalino
Designation	Assistant Manager

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER



- 1. April 2, 2014 Date of Report
- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- MEGAWORLD CORPORATION
 Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u>
 Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only)
 Industry Classification Code
- 28th Floor, The World Centre
 330 Sen. Gil Puyat Avenue
 Makati City, Philippines 1227
 Address of principal office
- 8. (632) 867-8826 to 40
 Issuer's telephone number, including area code
- Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Stock Outstanding

Common Preferred Total

32,008,645,905 6,000,000,000 38,008,645,905

10. Item 9 (b)

Megaworld Corporation (the "Company") will hold an Investor Briefing Teleconference on April 10, 2014 (Thursday) at 3:30 p.m., Manila Time.

Please find attached the Company's Investor Briefing Invitation.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION Issuer

By:

FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer

Investor Briefing: Full Year 2013 Results

Megaworld Corporation will hold an Investor Briefing teleconference for its Full Year 2013 results on April 10, 2014 (Thursday) at 3:30 p.m., Manila Time.

The teleconference will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

An international dial-in facility will be made available for the teleconference, as follows:

PIN code: **471723**#

Please call in at least 5 minutes in advance and provide your name, company affiliation and position.

Kindly confirm your participation before April 8, 2014 thru Mr. John Hao or Ms. Mayet Tagle at mtagle@megaworldcorp.com or +632-8678048.

We look forward to your participation.

Thank you.