

103212014002009

SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, MandaluyongCity, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page The following document has been received:

Receiving Officer/Encoder: Edmundo GuiaReceiving Branch: SEC Head OfficeReceipt Date and Time: March 21, 2014 04:12:02 PMReceived From: Head Office

Company Representative

Doc Source

Company Information

SEC Registration No.	0000167423	
Company Name	MEGAWORLD CORP.	
Industry Classification		
Company Type	Stock Corporation	

Document Information

Document ID	103212014002009
Document Type	17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code	17-C
Period Covered	March 19, 2014
No. of Days Late	0
Department	CFD
Remarks	

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

Mar 19, 2014			
2. SEC Identification Number			
167423 3. BIR Tax Identification No.			
4. Exact name of issuer as specified in its charter MEGAWORLD CORPORATION			
Metro Manila			
	tion Code(SEC Use Only)		
7. Address of principa	al office		
28 Floor The Wo Postal Code 1227	rld Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines		
3. Issuer's telephone	number, including area code		
(632) 8678826 to	o 40		
 Former name or for 	rmer address, if changed since last report		
N/A			
IN/A	rad pursuant to Captions 9 and 12 of the CDC or Captions 4 and 9 of the DCA		
	red pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA		
	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
10. Securities registe Title of Each	Number of Shares of Common Stock Outstanding and Amount of Debt		
10. Securities registe Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
10. Securities registe Title of Each Class Common Preferred	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding 32,008,645,905		

Material Information/Transactions

corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation MEG

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Megaworld Corporation (the "Company") has issued additional stock options (the "Options") to employees of the Company, giving them the right to subscribe to an aggregate of 10 million common shares of the Company at the exercise price of Php2.9252 per share. The Options, which were issued under the Company's Employee Stock Option Plan, shall generally vest on the 60th birthday of the Option Holder and may be exercised until the date of his retirement from the Company.

Background/Description of the Disclosure

Attached SEC Form 17-C of Megaworld Corporation.

Other Relevant Information

None

Filed on behalf by:

Name	Rhodora Edangalino
Designation	Assistant Manager

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

- 1. <u>March 19, 2014</u> Date of Report
- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 28th Floor, The World Centre 330 Sen. Gil Puyat Avenue <u>Makati City, Philippines 1227</u> Address of principal office
- 8. (632) 867-8826 to 40 Issuer's telephone number, including area code
- Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Stock Outstanding

Common Preferred Total 32,008,645,905 6,000,000,000 38,008,645,905

10. Item 9(a)(23)

Megaworld Corporation (the "Company") has issued additional stock options (the "Options") to employees of the Company, giving them the right to subscribe to an aggregate of 10 million common shares of the Company at the exercise price of Php2.9252 per share. The Options, which were issued under the Company's Employee Stock Option Plan, shall generally vest on the 60th birthday of the Option Holder and may be exercised until the date of his retirement from the Company.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION Issuer

By:

FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer March 19, 2014