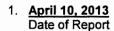
SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER



2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

28th Floor, The World Centre
 330 Sen. Gil Puyat Avenue
 Makati City, Philippines 1227
 Address of principal office

8. (632) 867-8826 to 40

Issuer's telephone number, including area code

Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Stock Outstanding

Common Preferred Total 29,382,650,337 6,000,000,000 35,382,650,337

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10. Item 9(b)

Megaworld Corporation (the "Company") proposes to issue 10-year US dollar-denominated fixed-rate notes which will mature in 2023. Proceeds of the issue will be used by the Company for general corporate purposes. Upon issuance, the corporate notes will be listed on the Singapore Exchange Securities Trading Limited (SGX-ST). UBS AG is acting as sole bookrunner for the issue.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION Is guer

By:

FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer April 10, 2013