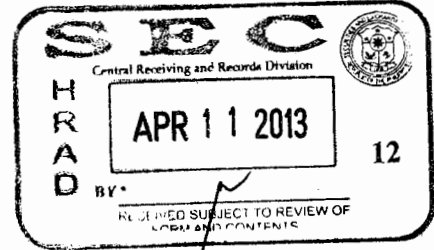


SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER



- 1. April 10, 2013
Date of Report
- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. MEGAWORLD CORPORATION
Exact name of Issuer as specified in its charter
- 5. Metro Manila
Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only)
Industry Classification Code
- 7. 28th Floor, The World Centre
330 Sen. Gil Puyat Avenue
Makati City, Philippines 1227
Address of principal office
- 8. (632) 867-8826 to 40
Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	29,382,650,337
Preferred	6,000,000,000
Total	35,382,650,337

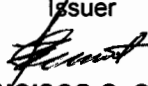
10. Item 9(b)

Certain warrant holders of Megaworld Corporation have exercised their right to subscribe to a total of 151,400,800 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 3,744,866,711 warrants have been exercised.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer
 By: 
 FRANCISCO C. CANUTO
 Senior Vice President and
 Corporate Information Officer
 April 10, 2013