

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form LR-3 - Submission of Documents Related to Approved Listing Applications

Purpose of the Submission

A warrant holder of Megaworld Corporation exercised its right to subscribe to a total of 14,000 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,093,746,425 warrants have been exercised.

Other Relevant Information

None

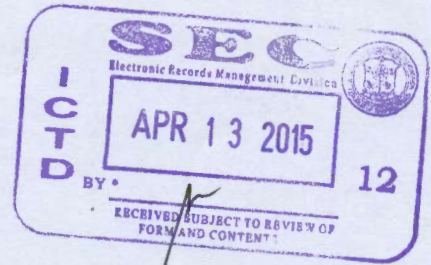
Filed on behalf by:

Name	Rhodora Edangalino
Designation	Head-Corporate Compliance Group

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER



1. April 10, 2015

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)

Industry Classification Code

7. 28th Floor, The World Centre
330 Sen. Gil Puyat Avenue
Makati City, Philippines 1227

Address of principal office

8. (632) 867-8826 to 40

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Stock Outstanding

Common	32,231,530,051
Preferred	6,000,000,000
Total	38,231,530,051

10. Item 9(b)

A warrant holder of Megaworld Corporation exercised its right to subscribe to a total of 14,000 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,093,746,425 warrants have been exercised.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

A handwritten signature in blue ink, appearing to read 'Francisco C. Canuto'.

FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
April 10, 2015