

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **March 11, 2013**  
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre**  
**330 Sen. Gil Puyat Avenue**  
**Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
<b>Common</b>	<b>29,230,267,737</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>35,230,267,737</b>

10. **Item 9(b)**

Certain warrant holders of Megaworld Corporation have exercised their right to subscribe to a total of 12,169,600 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 3,592,484,111 warrants have been exercised.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:



**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
March 11, 2013



103132013002008



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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**Industry Classification**  
**Company Type** Stock Corporation

**Document Information**

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