

## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 3, 2017

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines

Postal Code

1227

8. Issuer's telephone number, including area code

(632) 8678826 to 40

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein

Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*





MEGAWORLD CORPORATION

# Megaworld Corporation

## MEG

### PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing

*References: Section 14 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Analysts' Briefing on April 7, 2017.

**Background/Description of the Disclosure**

See attached SEC Form 17-C.

<b>Type of Briefing</b>	Analysts' Briefing
<b>Subject of the Briefing</b>	MEG Full Year 2016 Results
<b>Date of the Briefing</b>	Apr 7, 2017
<b>Time</b>	9:30 AM
<b>Venue</b>	Executive East 7 & 9 Ground Floor, Marriot Grand Ballroom Newport Blvd., Newport City Pasay City, Philippines
<b>Contact Person</b>	Ms. April Rose De Asis or Ms. Beverly V. Borlaza
<b>Contact Details</b>	Email add: bborlaza.global@megaworldcorp.com or ardeasis@megaworldcorp.com; Tel. No. (632) 867-8885

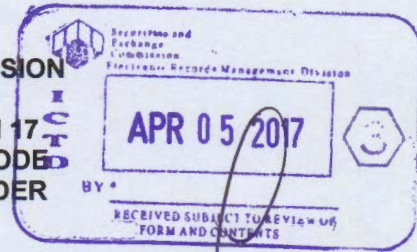
**Other Relevant Information**

None

**Filed on behalf by:**

<b>Name</b>	Dohrie Edangalino
<b>Designation</b>	Head-Corporate Compliance Group

SECURITIES AND EXCHANGE COMMISSION  
 SEC FORM 17-C  
 CURRENT REPORT UNDER SECTION 17  
 OF THE SECURITIES REGULATION CODE  
 AND SRC RULE 17.2 (c) THEREUNDER



1. **April 3, 2017**  
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre  
330 Sen. Gil Puyat Avenue  
Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,239,445,872
Preferred	6,000,000,000
Total	38,239,445,872

10. **Item 9(b)**

Megaworld Corporation (the "Company") will hold an Analysts' Briefing on April 7, 2017 (Friday) at 9:30 a.m., Manila Time.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**  
Issuer

By:

**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
April 3, 2017

## **Analysts' Briefing: MEG Full Year 2016 Results**

Megaworld Corporation will hold an Analysts' Briefing on the Company's financial and operating results for Full Year 2016.

Details as follows:

Type : **Analysts' Briefing**  
Subject : **MEG Full Year 2016 Results**  
Date : **April 7, 2017**  
Time : **9:30 AM**  
Venue : **Executive East 7 & 9  
Ground Floor, Marriot Grand Ballroom  
Newport Blvd., Newport City  
Pasay City, Philippines**

The briefing will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

Interested parties should send their confirmation before April 6, 2017 to Beverly Borlaza at [bborlaza.global@megaworldcorp.com](mailto:bborlaza.global@megaworldcorp.com) or April Rose De Asis at [ardeasis@megaworldcorp.com](mailto:ardeasis@megaworldcorp.com) with this subject: "MEG Full Year 2016 Results Briefing". **Only confirmed participants may be allowed to join the briefing.**

We look forward to your participation.

Thank you.