

103082018001490



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, MandaluyongCity, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder: Ramon L. Legaspi

Receiving Branch : SEC Head Office

Receipt Date and Time: March 08, 2018 03:25:29 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000167423

Company Name MEGAWORLD CORP.

Industry Classification

Company Type Stock Corporation

Document Information

Document ID 103082018001490

Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)

Document Code 17-C

Period Covered March 05, 2018

No. of Days Late 0
Department CFD

Remarks

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 5, 2018

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,

Taguig City

Postal Code

1634

8. Issuer's telephone number, including area code

(632) 894-6300/6400

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	32,239,445,872	
Preferred	6,000,000,000	

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure		
Press Release: MEGAWORLD TO OPEN FIRST SCHOOL VENTURE IN THE VISAYAS		
Background/Description of the Disclosure		
Please see attached Press Release.		
Other Relevant Information		
None.		
Filed on behalf by:		
Name	Dominic Isberto	
Designation	Vice President - Compliance Division	

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. March 05, 2018

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

7. 30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio. Taguig City 1634

Address of principal office

8. (632) 894-6300/6400

Issuer's telephone number, including area code

Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u> <u>Number of Shares of Stock Outstanding</u>

 Common
 32,239,445,872

 Preferred
 6,000,000,000

 Total
 38,239,445,872

10. Item 9(b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer March 05, 2018



*i*Townships

MEGAWORLD TO OPEN FIRST SCHOOL VENTURE IN THE VISAYAS

Property giant partners with La Salle unit for the P240-M 'Newtown School of Excellence' in Cebu

LAPU-LAPU CITY, Cebu, Philippines, March 5, 2018 – Property giant Megaworld is set to open its first school venture in the Visayas at its 30-hectare The Mactan Newtown township in Cebu this coming school year.

With the assistance of the De La Salle Brothers through the Lasallian Schools Supervision Services Association, Inc. (LASSSAI), the school is officially named 'Newtown School of Excellence.'

Located on an almost a hectare campus near the entrance of the township along Mactan Circumferential Road, the *Newtown School of Excellence* will initially offer classes for the primary school this new school year. Megaworld has spent P240-million in building the school since 2014.

"This school inside The Mactan Newtown will primarily cater to the children of the township homeowners, particularly those who live in our condominium developments. We will also cater to the children of the expat community and residents of Lapu-Lapu City and nearby towns and cities as well as the children of those working in nearby businesses and business process outsourcing (BPO) companies," explains Noli D. Hernandez, president, Megaworld Cebu Properties, Inc.

The Newtown School of Excellence will have two main buildings: the single-storey Kindergarten Building, which is composed of three classrooms, a library, playground and a multipurpose hall; and the five-storey Elementary Building with 21 classrooms, audio-visual rooms, computer rooms, music room, home economics room, prayer room, library and learning resource center, auditorium, covered court, physical education instructional room, science laboratories, clinic and its own canteen.

The school is strategically located near the heritage sites of the Mactan Shrine and Lapu-Lapu

Shrine as well as popular hotels and resorts such as Movenpick and Shangri-La Mactan.

"Being inside The Mactan Newtown, the school will also have access to its own beachfront, allowing the institution to conveniently utilize the beach facilities for school activities. With the improvement of the quality of life of the future generation as its primary goal, this school will provide an exceptional educational program through the reputable brand of LASSSAI," adds Hernandez.

The curricula in different programs to be offered in the Newtown School of Excellence will be technology-based and will be geared towards academic excellence and proficiency.

As one of Megaworld's premier township developments outside of Metro Manila, The Mactan Newtown is currently being developed into a vibrant mixed-use community comprised of residential condominiums, office towers, hotels, mall and commercial centers and its own beach club and beachfront facilities. ###