



102262016001300



SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Industry Classification
Company Type Stock Corporation

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 24, 2016
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines
Postal Code
1227
8. Issuer's telephone number, including area code
(632) 8678826 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000
11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Investors/Analysts Briefing on April 5, 2016.

Background/Description of the Disclosure

Megaworld Corporation (the "Company") will hold an Investors/Analysts Briefing on April 5, 2016 (Tuesday) at 1:00 p.m., Manila Time.

Type of Briefing	Investors/Analysts Briefing
Subject of the Briefing	Full Year 2015 Results
Date of the Briefing	Apr 5, 2016
Time	1:00 p.m.
Venue	Executive East 7 & 9 Marriot Grand Ballroom Newport Blvd., Newport City Pasay City, Philippines
Contact Person	Ms. April Rose De Asis or Ms. Donna Aperocho
Contact Details	Email add: ardeasis@megaworldcorp.com or daperocho@megaworldcorp.com; Tel. No. (632) 867-8885

Other Relevant Information

None

Filed on behalf by:

Name	Dohrie Edangalino
Designation	Head-Corporate Compliance Group

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **February 24, 2016**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **28th Floor, The World Centre
330 Sen. Gil Puyat Avenue
Makati City, Philippines 1227**
Address of principal office
8. **(632) 867-8826 to 40**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,239,445,872
Preferred	6,000,000,000
Total	38,239,445,872

10. **Item 9(b)**

Megaworld Corporation (the "Company") will hold an Investors/Analysts Briefing on April 5, 2016 (Tuesday) at 1:00 p.m., Manila Time.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:



FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
February 24, 2016

Investors/Analysts' Briefing: MEG Full Year 2015 Results

Megaworld Corporation will hold an Investors/Analysts' Briefing on the Company's results of operation for the Full Year of 2015.

Details as follows:

Type : **Investors/Analysts' Briefing**
Subject : **MEG Full Year 2015 Results**
Date : **April 5, 2016 (Tuesday)**
Time : **1:00 pm**
Venue : **Executive East 7 & 9
Marriot Grand Ballroom
Newport Blvd., Newport City
Pasay City, Philippines**

The briefing will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

Interested participants may send their confirmation before March 31, 2016 at investorrelations@megaworldcorp.com with this subject "MEG Full Year 2015 Results Briefing". Only confirmed participants may be allowed to join the briefing.

We look forward to your participation.

Thank you.