



101262016001878



SECURITIES AND EXCHANGE COMMISSION

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Industry Classification
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jan 25, 2016
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
28th Floor, The World Centre 330 Sen. Gil Puyat Avenue Makati City, Philippines
Postal Code
1227
8. Issuer's telephone number, including area code
(632) 867-8826 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000
11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release

Background/Description of the Disclosure

"MEGAWORLD'S RENTAL INCOME TO REACH P11-B THIS YEAR"

Other Relevant Information

See attached SEC Form 17-C.

Filed on behalf by:

Name	Dohrie Edangalino
Designation	Head-Corporate Compliance Group

SECURITIES AND EXCHANGE COMMISSION

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AND SRC RULE 17.2 (c) THEREUNDER

1. **January 25, 2016**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **28th Floor, The World Centre
330 Sen. Gil Puyat Avenue
Makati City, Philippines 1227**
Address of principal office
8. **(632) 867-8826 to 40**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,239,445,872
Preferred	6,000,000,000
Total	38,239,445,872

10. **Item 9(b)**

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:



FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
January 25, 2016



MEGAWORLD

MEGAWORLD'S RENTAL INCOME TO REACH P11-B THIS YEAR

Property giant aggressively expands office, mall portfolio by 650,000 sqm across townships

MANILA, Philippines, January 25, 2016 – Property giant Megaworld is expected to hit P11-billion in rental income this year as the company expects to complete more office towers, malls and commercial centers with a total gross floor area of more than 650,000 square meters by the end of the year.

With this, the company, known to be the country's largest developer and landlord of office spaces, will see its recurring income grow to more than 20% by end-2016.

“We are on-track in strengthening our office and mall portfolio as we continue to experience robust demand for spaces, both office and retail, in our townships. Both our offices and retail spaces enjoy a very high occupancy rate of around 99% across our developments,” says Jericho P. Go, senior vice president, Megaworld.

At least 10 office towers in Uptown Bonifacio, McKinley West, The Mactan Newtown and Iloilo Business Park will be completed by year-end. These new office towers will bring in a gross floor area of 287,500 square meters.

Currently, the company has over 150 companies in its portfolio of office tenants, mostly from the Information Technology and Business Process Outsourcing (IT-BPO) sector. Through the years, Megaworld townships have become home to some of the world's biggest IT-BPO companies such as Accenture, Wells Fargo, HP, IBM and United Health Group.

Around 11 malls and commercial centers, on the other hand, will be completed in McKinley Hill, Uptown Bonifacio, McKinley West, The Mactan Newtown, Iloilo Business Park, ArcoVia City, Southwoods City and Makati by year-end. These new developments will have a gross floor area of around 371,000 square meters.

“Our malls and commercial centers primarily cater to our growing residents and BPO workers in our townships. Megaworld offers a “ready market” to our retail partners. In McKinley Hill, for example, where we have around 80,000 BPO workers and 12,000 residents. They are the primary customers of Venice Piazza, Tuscany and the upcoming Venice GrandCanal Mall,” explains Go. ###