

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 13, 2024
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City, Philippines
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,183,251,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation

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PSE Disclosure Form 4-24 - Results of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Results of the 2024 Annual Stockholders' Meeting

Background/Description of the Disclosure

Megaworld Corporation held its Annual Stockholders' Meeting today, 13 May 2024, which was conducted through remote communication.

List of elected directors for the ensuing year with their corresponding shareholdings in the Issuer

Name of Person	Shareholdings in the Listed Company		Nature of Indirect Ownership
	Direct	Indirect	
Andrew L. Tan	1	0	-
Katherine L. Tan	1,891,632	0	-
Kingson U. Sian	1	612,500	Lodgement thru PCD Nominee Corporation
Enrique Santos L. Sy	80,553	0	-
Cresencio P. Aquino	1	0	-
Alejo L. Villanueva, Jr.	1	0	-
Jesus B. Varela	1	0	-

External auditor Punongbayan & Araullo

List of other material resolutions, transactions and corporate actions approved by the stockholders

- (i) Approval of the Minutes of the Annual Stockholders' Meeting held on 16 June 2023;
- (ii) Engagement of Punongbayan & Araullo as Independent Auditors of the Company for the audit of the Company's financial statements for the year ending 31 December 2024;
- (iii) Ratification of All Acts and Resolutions of the Board of Directors, Board Committees, and Management adopted from 16 June 2023 until 12 May 2024;
- (iv) Adding Entering into Guaranty or Surety Arrangements as Among the Secondary Purposes of the Corporation, and Amending the Second Article of the Articles of Incorporation for the Purpose;
- (v) Increasing the Authorized Capital Stock from Php40,200,000,000 to Php45,700,000,000, and Amending the Seventh Article of the Articles of Incorporation for the Purpose; and
- (vi) Amending the By-Laws Provisions on the Conduct of Annual and Special Meeting of the Stockholders, Sending of Notices, and the Conduct of Meetings of the Board of Directors, and Amending Article I, Sections 1, 2 and 3, and Article II, Section 3 of the By Laws for the Purpose.

Other Relevant Information

None

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary

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SEC FORM 17-C
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AND SRC RULE 17.2 (c) THEREUNDER**

1. **13 May 2024**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower,
36th Street cor. 11th Avenue,
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Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	31,183,251,872
Preferred	6,000,000,000
Total	37,183,251,872

10. **Item 9(b)**

Megaworld Corporation (the "Company") held its Annual Stockholders' Meeting today, 13 May 2024, conducted through remote communication. All of the members of the Board of Directors were present at the meeting.

Andrew L. Tan, Katherine L. Tan, Kingson U. Sian, Enrique Santos L. Sy, Jesus B. Varela, Cresencio P. Aquino and Alejo L. Villanueva, Jr. were elected to the Board of Directors. Messrs. Varela, Aquino and Villanueva will serve as independent directors of the Company.

The stockholders also approved the: (i) minutes of the Annual Stockholders' Meeting held on 16 June 2023; (ii) engagement of Punongbayan & Araullo as independent auditors of the Company for the audit of the Company's financial statements for the year ending 31 December 2024; (iii) ratification of all acts and resolutions of the Board of Directors, Board Committees, and Management adopted from 16 June 2023 until 12 May 2024; (iv) adding Entering into Guaranty or Surety Arrangements as among the Secondary Purposes of the Corporation, and amending the Second Article of the Articles of Incorporation for the purpose; (v) increasing the Authorized Capital Stock from Php40,200,000,000 to Php45,700,000,000, and amending the Seventh Article of the Articles of Incorporation for the purpose; and (vi) amending the By-Laws provisions on the Conduct of Annual and Special Meeting of the Stockholders, Sending of Notices, and the Conduct of Meetings of the Board of Directors, and amending Article I, Sections 1, 2 and 3, and Article II, Section 3 of the By-Laws for the purpose.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:



DR. FRANCISCO C. CANUTO

Senior Vice President and
Corporate Information Officer

May 13, 2024