

June 21, 2018

Ms. ERIKA GRACE C. ALULOD

Head - Issuer Compliance and Disclosure Department (ICDD)

Philippine Dealing & Exchange Corp.

37/F, Tower 1, The Enterprise Center

6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Dear Ms. Alulod:

In compliance with the PDEX disclosure rules, attached copy of disclosure report of Megaworld Corporation for the SEC 23-A of Ms. Cheryl B. Sereno.

For your copy.

Very truly yours,



FRANCISCO C. CANUTO

Compliance Officer and

Corporate Information Officer

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form 17-6 - Initial Statement of Beneficial Ownership of Securities
*References: SRC Rule 23 and
 Section 17.5 of the Revised Disclosure Rules*

Name of Reporting Person	CHERYLL B. SERENO
Date of Event Requiring Statement	Jun 15, 2018
Relationship of Reporting Person to Issuer	CHIEF RISK OFFICER

Description of the Disclosure

Please see attached SEC Form 23-A.

Filed on behalf by:

Name	Dominic Isberto
Designation	Vice President - Compliance Division



106202018008826



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

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Receiving Officer/Encoder : Buen Jose Mose - COS
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Company Representative

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Company Information

SEC Registration No. 0000167423
Company Name MEGAWORLD CORP.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 106202018008826
Document Type Initial Statement of Beneficial Ownership
Document Code 23A
Period Covered June 15, 2018
No. of Days Late 0
Department CFD
Remarks REPORTING PERSON:
SERENO CHERYLL B.

**SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines**

FORM 23-A

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person SERENO, CHERYLL B. <small>(Last) (First) (Middle)</small> c/o MEGAWORLD CORPORATION, 20/F Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio <small>(Street)</small> Taguig City 1634 <small>(City) (Province) (Postal Code)</small>		2. Date of Event Requiring Statement <small>(Month/Day/Year)</small> <p align="center">6/15/2018</p>	5. Issuer Name and Trading Symbol <p align="center">MEGAWORLD CORPORATION</p>		
3. Tax Identification Number <p align="center">301-070-334</p>		6. Relationship of Reporting Person to Issuer <small>(Check all applicable)</small> <input type="checkbox"/> Director <input type="checkbox"/> <small>10% Owner</small> <input checked="" type="checkbox"/> Officer <input type="checkbox"/> <small>Other</small> <small>(give title below) (specify below)</small> <p align="center">Chief Risk Officer</p>		7. If Amendment, <small>Date of Original</small> <small>(Month/Day/Year)</small>	
4. Citizenship <p align="center">Filipino</p>					

1. Class of Equity Security	2. Amount of Securities Beneficially Owned	3. Percentage (%) Held	4. Ownership Form: Direct (D) or Indirect (I)	5. Nature of Indirect Beneficial Ownership
COMMON SHARES AT P1.00 PAR VALUE	0		D	

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly. (Over)
 (Print or Type Responses)

* (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
 (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household;
 (B) held by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is a controlling shareholder; or held by a corporation of which such person is a controlling shareholder; or
 (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

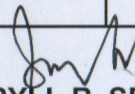
1. Derivative Security	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Equity Securities Underlying the Derivative Security		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security Direct (D) or Indirect (I) *	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

Intentional misstatements or omissions of facts is a Criminal Violations under the SRC.

Note: File five (5) copies of this form, one of which must be manually signed by the reporting person, otherwise, attach a copy of a Special Power of Attorney authorizing such other person to sign in behalf of the reporting person.

Attach additional sheets if space provided is insufficient.


CHERYLL B. SERENO ✓

 Signature of Reporting Person

 Date

(Print or Type Responses)