#### SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C (AS AMENDED) CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. November 9, 2022

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila, Philippines

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

7. 30<sup>th</sup> Floor, Alliance Global Tower 36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue <u>Uptown Bonifacio, Taguig City 1634</u>

Address of principal office

8. (632) 8894-6300/6400

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Stock Outstanding

 Common
 31,500,155,872

 Preferred
 6,000,000,000

 Total
 37,500,155,872

10. Item 9(b)

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 09 November 2022, a total of 1,611,000 common shares at the average price of Php2.0245 per share. Attached is the PSE Disclosure Form 9- 1 on Share Buy-Back Transactions that was filed by the Corporation with the PSE.

### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

Ву:

DR. FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer November 9, 2022

## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Nov 9, 2022

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,

Taguig City

Postal Code

1634

8. Issuer's telephone number, including area code

(632) 8894-6300/6400

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,500,155,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# Megaworld Corporation MEG

#### PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules

#### **Subject of the Disclosure**

Share Buy-Back Transactions

#### **Background/Description of the Disclosure**

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 09 November 2022, a total of 1,611,000 common shares at the average price of Php2.0245 per share.

#### **Type of Securities**

Common

Preferred N/A
Others N/A

#### **Details of Share Buy-Back Transaction(s)**

Date of Transaction	Number of Shares Purchased	Price Per Share
Nov 9, 2022	312,000	2.0400
Nov 9, 2022	96,000	2.0300
Nov 9, 2022	1,203,000	2.0200
	1,611,000	

#### **Effects on Number of Shares**

	Before	After
Outstanding Shares	31,501,766,872	31,500,155,872
Treasury Shares	869,099,000	870,710,000

<b>Cumulative Number of</b>	
Shares Purchased to	740,790,000
Date <sup>1</sup>	

Total Amount Appropriated for the Buy-Back Program	Php5,000,000,000.00				
Total Amount of Shares Repurchased	Php2,038,280,760.00				
Other Relevant Information					
None					
<sup>1</sup> From the date when the share buy-back program commenced.					
Filed on behalf by:					
Name		Jamie Katrina Chan			
Designation		Senior Manager II			