SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>September 23, 2022</u> Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila, Philippines</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue <u>Uptown Bonifacio, Taguig City 1634</u> Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding		
Common	31,511,393,872		
Preferred	6,000,000,000		
Total	37,511,393,872		

10. Item 9(b)

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 23 September 2022, a total of 507,000 common shares at the average price of Php2.1675 per share. Attached is the PSE Disclosure Form 9-1 on Share Buy-Back Transactions that was filed by the Corporation with the PSE.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

DR. FRANCISCO C. CANUTO

Senior Vice President and Corporate Information Officer September 23, 2022

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported) Sep 23, 2022				
2. SEC Identification Number				
167423				
3. BIR Tax Identification No.				
000-477-103				
4. Exact name of issuer as specified in its charter				
MEGAWORLD CORPORATION				
	r other jurisdiction of incorporation			
Metro Manila, Philippines				
	6. Industry Classification Code(SEC Use Only)			
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7. Address of principa	loffice			
	ce Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,			
8. Issuer's telephone i	number, including area code			
(632) 8894-6300/6400				
9. Former name or for	mer address, if changed since last report			
N/A				
10. Securities register	ed pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA			
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding			
Common	31,511,393,872			
Preferred	6,000,000,000			
11. Indicate the item r	numbers reported herein			
Item 9(b)				

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Share Buy-Back Transactions

Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 23 September 2022, a total of 507,000 common shares at the average price of Php2.1675 per share.

Type of Securities

Common

Preferred N/A

Others N/A

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Sep 23, 2022	381,000	2.1700
Sep 23, 2022	126,000	2.1600
	507,000	

Effects on Number of Shares

		Before		After
Outstanding Shares		31,511,900,872		31,511,393,872
Treasury Shares		858,965,000		859,472,000
Cumulative Number of Shares Purchased to Date ¹	729,552,000			
Total Amount Appropriated for the Buy-Back Program	Php5,000,000.00			

Total Amount of Shares Repurchased	Php2,015,246,270.00			
Other Relevant Information				
None				
¹ From the date when the share buy-back program commenced.				
Filed on behalf by:				
Name		Jamie Katrina Chan		
Designation		Senior Manager II		