SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. September 16, 2022

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila, Philippines

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

7. 30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio, Taguig City 1634

Address of principal office

8. (632) 8894-6300/6400

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u> <u>Number of Shares of Stock Outstanding</u>

 Common
 31,513,961,872

 Preferred
 6,000,000,000

 Total
 37,513,961,872

10. Item 9(b)

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 16 September 2022, 1,320,000 common shares at the price of Php2.2800 per share. Attached is the PSE Disclosure Form 9-1 on Share Buy-Back Transactions that was filed by the Corporation with the PSE.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

DR. FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer September 16, 2022

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Sep 16, 2022

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,

Taguig City

Postal Code

1634

8. Issuer's telephone number, including area code

(632) 8894-6300/6400

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	31,513,961,872	
Preferred	6,000,000,000	

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Share Buy-Back Transactions

Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 16 September 2022, 1,320,000 common shares at the price of Php2.2800 per share.

Type of Securities

Common

Preferred N/A
Others N/A

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Sep 16, 2022	1,320,000	2.2800
	1,320,000	

Effects on Number of Shares

	Before	After
Outstanding Shares	31,515,281,872	31,513,961,872
Treasury Shares	855,584,000	856,904,000

Cumulative Number of Shares Purchased to Date ¹	726,984,000
Total Amount Appropriated for the Buy-Back Program	Php5,000,000,000.00

Total Amount of Shares Repurchased	Php2,009,608,560.00			
Other Relevant Information				
None				
¹ From the date when the share buy-back program commenced.				
Filed on behalf by:				
Name	Anna Michelle Llovido			
Designation	Corporate Secretary			
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