SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>August 2, 2022</u> Date of Report

- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila, Philippines</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 30th Floor, Alliance Global Tower
 36th Street cor. 11th Avenue
 <u>Uptown Bonifacio, Taguig City 1634</u>
 Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	31,533,788,872
Preferred	6,000,000,000
Total	37,533,788,872

10. Item 9(b)

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 02 August 2022, 686,000 common shares at the price of Php2.3200 per share. Attached is the PSE Disclosure Form 9-1 on Share Buy-Back Transactions that was filed by the Corporation with the PSE.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

DR. FRANCISCO C. CANUTO

Senior Vice President and Corporate Information Officer August 2, 2022

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported) Aug 2, 2022			
2. SEC Identification Number			
167423			
3. BIR Tax Identification No.			
000-477-103			
4. Exact name of issuer as specified in its charter			
MEGAWORLD CORPORATION			
5. Province, country or other jurisdiction of incorporation			
Metro Manila, P	hilippines		
6. Industry Classific	ation Code(SEC Use Only)		
 7. Address of principal office 30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City Postal Code 1634 8. Issuer's telephone number, including area code (632) 8894-6300/6400 			
9. Former name or former address, if changed since last report			
N/A			
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA			
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
Common	31,533,788,872		
Preferred	6,000,000,000		
11. Indicate the item numbers reported herein			
Item 9(b)			

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Share Buy-Back Transactions

Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 02 August 2022, 686,000 common shares at the price of Php2.3200 per share.

Type of Securities

Common

Preferred N/A

Others N/A

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Aug 2, 2022	686,000	2.3200
	686,000	

Effects on Number of Shares

	Before	After
Outstanding Shares	31,534,474,872	31,533,788,872
Treasury Shares	836,391,000	837,077,000

Cumulative Number of Shares Purchased to Date ¹	707,157,000	
Total Amount Appropriated for the Buy-Back Program	Php5,000,000.00	

Total Amount of Shares Repurchased	Php1,961,146,540.00		
Other Relevant Information			
None			
¹ From the date when the share buy-back program commenced.			
Filed on behalf by:			
Name		Jamie Katrina Chan	
Designation		Senior Manager II	